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Asia Resources Holdings Limited

亞洲資源控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 899)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Asia Resources Holdings Limited (the “**Company**”) dated 31 January 2022 (the “**Announcement**”) regarding a major transaction involving the acquisition of the entire issued share capital of Shun Jie International Holdings Company Limited (舜捷國際控股有限公司). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Agreement; (ii) notice convening the SGM, and (iii) other information required to be disclosed under the Listing Rules, is expected to be despatched to the Shareholders on or before 28 February 2022.

As additional time is required for the preparation and finalisation of the various reports to be incorporated into the Circular, including but not limited to, the audited accountants’ report of the Target Company, it is expected that the despatch date of the Circular will be postponed to a date on or before 31 March 2022.

By Order of the Board
Asia Resources Holdings Limited
Li Yuguo
Chairman

Hong Kong, 28 February 2022

As at the date of this announcement, the Board consists of three executive directors, Mr. Li Yuguo, Mr. Liu Yan Chee James and Ms. Guo Yumei; two non-executive directors, Mr. Yang Xiaoqiang and Mr. Huang Yilin; and three independent non-executive directors, Mr. Ba Junyu, Mr. Zhu Xueyi and Mr. Wong Chung Man.

* For identification purpose only