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Asia Resources Holdings Limited

亞洲資源控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 899)

VERY SUBSTANTIAL ACQUISITION AND CONNECTED TRANSACTION EXTENSION OF LONG STOP DATE FOR THE AMENDED SECOND FURTHER SUPPLEMENTAL AGREEMENT IN RELATION TO TERMINATION OF THE ACQUISITION OF PROPERTIES

Reference is made to the announcement of Asia Resources Holdings Limited (the “**Company**”) dated 1 September 2021 (the “**Announcement**”) regarding a very substantial acquisition and connected transaction involving the second further supplemental agreement and the third further supplemental agreement in relation to termination of the acquisition of properties. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the Amended Second Further Supplemental Agreement is subject to the fulfilment of the conditions precedent on or before Long Stop Date (i.e. 31 October 2021 or such other date as the Purchaser and Mr. Li Yuguo (the “**Parties**”) may agree in writing). As additional time is required to prepare the circular and fulfil the conditions precedent, on 28 October 2021, the Parties agreed in writing to extend the Long Stop Date to 30 November 2021.

By Order of the Board
Asia Resources Holdings Limited
Liu Yan Chee James
Executive Director

Hong Kong, 28 October 2021

As at the date of this announcement, the Board consists of three executive directors, Mr. Li Yuguo, Mr. Liu Yan Chee James and Ms. Guo Yumei; two non-executive directors, Mr. Yang Xiaoqiang and Mr. Huang Yilin; and three independent non-executive directors, Mr. Ba Junyu, Mr. Zhu Xueyi and Mr. Wong Chung Man.

* *For identification purpose only*