

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		31/01/2021							
To : Hong Kong Exchanges and Clearing Limited									
Name of Issuer	Name of Issuer Asia Resources Holdings Limited (incorporated in Bermuda with limited liability)								
Date Submitted	03/02/202	21							
I. Movements in Author	ised Share	Capital							
1. Ordinary Shares									
(1) Stock code : <u>008</u>	899Des	cription :	Ordinary	/ Shares					
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)					
Balance at close of pred month	ceding	250,000,000,000	HK\$0.01	HK\$2,500,000,000.00					
Increase/(decrease)		Nil		Nil					
Balance at close of the	month	250,000,000,000	HK\$0.01	HK\$2,500,000,000.00					
(2) Stock code : N/	'A Des	cription :	N	/A					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of pred	ceding mor	nth N/A	N/A	N/A					
Increase/(decrease)		N/A		N/A					
Balance at close of the	month	N/A	N/A	N/A					

Stock code : N/A Descrip	tion :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A

(HK\$) :

HK\$2,500,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes shares		
Balance at close of preceding month	7,611,690,000	N/A	N/A	N/A		
Increase / (Decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	7,611,690,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable 1. N/A [/ /] Ordinary shares (Note 1) 3. N/A [/ /] Ordinary shares (Note 1) 4. N/A [/ /] Ordinary shares (Note 1) 4. N/A [/ /] Ordinary shares (Note 1)	Share Options (unde	er Share Opt	tion Schemes	of the Issuer)		
scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable 1. N/A	Particulars of	•					
including EGM approval date (dd/mm/yyyy) and class of shares issuable							
approval date (dd/mm/yyyy) and class of shares issuable							
(dd/mm/yyyy) and class of shares issuable			Movement du	uring the mont	:h	thereto	
Class of shares Issuable Granted Exercised Cancelled Lapsed						_	the month
Issuable Granted Exercised Cancelled Lapsed							
1. N/A (/ /) Ordinary shares (Note 1) 2. N/A (/ /) Ordinary shares (Note 1) 3. N/A (/ /) Ordinary shares (Note 1) 4. N/A (/ /) Ordinary shares		Crantad	Eversised	Canaallad	Langed		
(/ /) Ordinary shares (Note 1) 2. N/A (/ /) Ordinary shares (Note 1) 3. N/A (/ /) Ordinary shares (Note 1) 4. N/A (/ /) Ordinary shares		Granted	Exercised	Cancelled	Lapseu	 -	
Ordinary shares (Note 1) 2. N/A (1. IN/A						
(Note 1) 2. N/A ((/ /)						
2. N/A (/ /) Ordinary shares (Note 1) 3. N/A (/ /) Ordinary shares (Note 1) 4. N/A (/ /) Ordinary shares	Ordinary shares						
(/ /) Ordinary shares (Note 1) 3. N/A (/ /) Ordinary shares (Note 1) 4. N/A (/ /) Ordinary shares	(Note 1)		- ·				
(/ /) Ordinary shares (Note 1) 3. N/A (/ /) Ordinary shares (Note 1) 4. N/A (/ /) Ordinary shares							
Ordinary shares (Note 1) 3. N/A (/ /) Ordinary shares (Note 1) 4. N/A (/ /) Ordinary shares	2. N/A						
Ordinary shares (Note 1) 3. N/A (/ /) Ordinary shares (Note 1) 4. N/A (/ /) Ordinary shares							
(Note 1) 3. N/A (/ /) Ordinary shares (Note 1) 4. N/A (/ /) Ordinary shares							
3. N/A (/ /) Ordinary shares (Note 1) 4. N/A (/ /) Ordinary shares							
(/ /) Ordinary shares (Note 1) 4. N/A (/ /) Ordinary shares	(Note 1)						
(/ /) Ordinary shares (Note 1) 4. N/A (/ /) Ordinary shares	3. N/A						
Ordinary shares (Note 1) 4. N/A (/ /) Ordinary shares	0.1471						
(Note 1) 4. N/A (/ /) Ordinary shares	(/ /)						
4. N/A (/ /) Ordinary shares	Ordinary shares						
(/ /) Ordinary shares	(Note 1)						
(/ /) Ordinary shares							
Ordinary shares	4. N/A						
Ordinary shares							
	<u> </u>						
(Note 1)							-
	(NOTE 1)						

Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM		Movement du	uring the mont	h	thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
5. N/A						
(/ /) Ordinary shares						
(Note 1)						
		To	otal A. (Ordii	nary shares)	Nil	
			•	ence shares)		
			(Other class)	N/A	
Total funds raised du	uring the mo	nth from exe	cise			
of options (State cur	rency)			<u>Nil</u>		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IVA						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /) Total B		ary shares)	Nil	_
				ce shares) other class)	N/A N/A	<u>-</u>

Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy))						
2. N/A			<u> </u>			
	_					
Stock code (if	 		_			
listed)			<u> </u>			
Class of shares issuable (Note 1)						
Subscription price			-			
SGM approval date (if applicable) (dd/mm/yyyy)						
3. N/A	<u> </u>		_			
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			_ _			
SGM approval date (if applicable)						
(dd/mm/yyyy)			_			
4. N/A	<u> </u>					
Otaali aada /if			_	_		
Stock code (if listed) Class of shares			<u> </u>			
issuable (Note 1)						
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)			_			
				linary shares)	Nil	_
			(Prefer	rence shares) (Other class)	N/A N/A	_
				, , , , , , , , , , , , , , , , , , , ,		=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	<u> </u>	
shares (Note 1	/	
Sitales (Note 1	/ 	-
2. <u>N/A</u>		
)	
shares (Note 1)	
•		
3. N/A		
	\	
	(
shares (Note 1)	
Total D. (Ordinary shares		_
(Preference shares) N/A	
(Other class) N/A	•
		•
	1	

Ot	her Movements	in Issued Sh	nare Capital				NI C	NI
	Towns of leaves						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment —— date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		21/4
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•			Class of shares			
			State	issuable (Note 1) Issue and allotment			
5.	Scrip dividend	At price :	currency	date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable (Note 1) Issue and allotment		
J.	reorganisation		date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
			Class of shares issuable (Note 1)		
10.	Other	At price : State currency	Issue and allotment date: (dd/mm/yyyy) (/ /)		
			SGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
			Total E. (Ordinary share: (Preference share: (Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil					
	(2)	N/A					
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	o E):	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)							

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):		
N/A		
Submitted by:	Tricor Secretaries Limited	_
Title:	Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)	_

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.