

Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/03/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Asia Resources Holdings Limited (incorporated in Bermuda with limited liability)	
Date Submitted	01/04/2020	

I. Movements in Authorised Share Capital

## 1. Ordinary Shares

(1) Stock code : <u>00899</u> Descr	ription :	Ordinary	/ Shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding	250,000,000,000	HK\$0.01	HK\$2,500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	250,000,000,000	HK\$0.01	HK\$2,500,000,000.00
(2) Stock code : <u>N/A</u> Descr	ription :	N	/Α
(2) Stock code : <u>N/A</u> Descr	ription : No. of ordinary shares	N Par value (State currency)	Authorised share capital
(2) Stock code : <u>N/A</u> Descr Balance at close of preceding mont	No. of ordinary shares	Par value (State	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>

# 2. Preference Shares

Stock code : _	N/A	_Descript	ion :	N/A	J/A		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month _		N/A	N/A	N/A			
Increase/(decrease)		N/A		N/A			
Balance at close o	of the mon	th _	N/A	N/A	N/A		

## 3. Other Classes of Shares

Stock code : <u>N/A</u> De	escription :	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding m	oonth <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

Total authorised share capital at the end of the month (*HK*\$):

HK\$2,500,000,000.00

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes shares
Balance at close of preceding month	7,611,690,000	N/A	N/A	N/A
Increase / (Decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	7,611,690,000	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer which may be issued pursuant	
including EGM		Moxement d	ring the mont	h	thereto	thereto as at close of
approval date		wovement d	uring the mont	IN	_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A				•		
( / / )						
Ordinary shares						
(Note 1)						
2. N/A						
<u>,                                     </u>						
Ordinary shares						
(Note 1)						
3. N/A						
Ordinary shares						
(Note 1)						
4. N/A						
$\frac{( / / )}{Ordinom( change)}$						
Ordinary shares						
(Note 1)						

Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement di	uring the mont	h	thereto	thereto as at close of
approval date			ing the mont		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
5. N/A	Granica	Excloided	Carlochea	Lupbeu		
J. N/A						
· · · · · ·						
<u>( / / )</u>						
Ordinary shares						
(Note 1)						
		Тс	otal A. (Ordi	nary shares)	Nil	
			(Prefere	ence shares)	N/A	
			``	Other class)		
Tatal funda valand di		ath frame area				
Total funds raised du	•	nun from exer	cise	N 111		
of options (State cur	rency)			<u>Nil</u>		

Warrants to Issue Shares of t	ne Issuer which are to be Listed
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)				
2. 10/A						
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>3. N/A</u>		/				
( / / )						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	( / /	)				
( / / )						. <u> </u>
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total E		ary shares)	Nil	-
				ce shares) ther class)	N/A N/A	-
			( -	-/		-

Convertibles (	.e. Convertible into Shares of the Issuer which are to be Listed)	
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Convertibles (i.e. Convertible	e into Shares of t	ne issuer whic		isieu)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	ouisianung	monur	monui			
<u>1. N/A</u>	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)			_			
Subscription price SGM approval date (if applicable) (dd/mm/yyyy))			_			
<u>2. N/A</u>	_		_			
	-					
Stock code (if listed)			_			
Class of shares issuable (Note 1)			_			
Subscription price SGM approval date			_			
(if applicable) (dd/mm/yyyy)			_			
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price			_			
(if applicable) (dd/mm/yyyy)						
4. N/A			_			
Stock code (if						
listed) Class of shares			_			
issuable <i>(Note 1)</i> Subscription price			_			
SGM approval date (if applicable) (dd/mm/yyyy)			_			
				inary shares)	Nil	_
				ence shares)	N/A	_
				(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including	
Options (other than under Share Option Schemes)	

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full pa	articulars including EGM approval date (dd/mm/yyyy), licable, and class of shares issuable:		the month
1. N			
	shares (Note 1)		
2. N	Ι/Δ		
Z. <u>IN</u>			
	shares (Note 1)		
3. N	Ι/Δ		
0			
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)		_		
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u> </u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				AGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
								<u> </u>
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency	Issue and allotment _ date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<u>       N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
10.	Other	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				SGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					Ordinary sh ference sh (Other o	nare	s) N/A	_ _ _

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A t	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable: (Note 2) (i) all money due to the listed issuer in respect of the issue of securities has been received by it; all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock (ii) Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled; all (if any) conditions contained in the formal letter grapting listing of and permission to deal in the (iii) securities have been fulfilled: all the securities of each class are in all respects identical (Note 3); (iv) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be (v) filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; all the definitive documents of title have been delivered/are ready to be delivered/are being prepared (vi) and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by:	Tricor Secretaries Limited	_
Title:	Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)	_

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.