

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/09/2019				
To : Hong Kong Exchanges a	ınd Clea	aring Limited				
Name of Issuer Asia Resources Holdings Limited (incorporated in Bermuda with limited liability)						
Date Submitted 02/1	0/2019					
I. Movements in Authorised S	Share Ca	apital				
1. Ordinary Shares	_					
(1) Stock code :00899	_Descrip	otion :	Ordinary	/ Shares		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month		250,000,000,000	HK\$0.01	HK\$2,500,000,000.00		
Increase/(decrease)		Nil		Nil		
Balance at close of the month	າ <u>2</u>	250,000,000,000	HK\$0.01	HK\$2,500,000,000.00		
(2) Stock code : N/A	_Descrip	otion :	N	/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month	N/A	N/A	N/A		
Increase/(decrease)		N/A		N/A		
Balance at close of the month	า	N/A	N/A	N/A		

otion:	4			
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
N/A	N/A	N/A		
N/A	_	N/A		
N/A	N/A	N/A		
otion:	N/A	N/A		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
N/A	N/A	N/A		
N/A	_	N/A		
N/A	N/A	N/A		
	No. of preference shares N/A N/A N/A N/A N/A N/A N/A N/	No. of preference shares currency) N/A N/A N/A N/A N/A N/A N/A N/		

II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		No. of other		
	(1)	(2)	No of preference shares	classes shares		
Balance at close of preceding month	7,611,690,000	N/A	N/A	N/A		
proceding month	7,011,030,000	14/71	14// (14/71		
Increase / (Decrease)		N/A	NI/A	NI/A		
during the month	Nil Nil	IN/A	<u>N/A</u>	N/A		
Balance at close of the month	7,611,690,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A / / Ordinary shares (Note 1) 2. N/A Ordinary shares (Note 1) 3. N/A Ordinary shares (Note 1) 4. N/A Ordinary shares (Note 1)

Particulars of share option					issuer issued during	No. of new shares of issuer which may be
scheme including EGM	1	Movement du	ıring the montl	h	the month pursuant thereto	issued pursuant thereto as at close of
approval date (dd/mm/yyyy) and						the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
5. N/A						
(/ /) Ordinary shares						
(Note 1)		_				
		To	otal A. (Ordir	nary shares)	Nil	
			(Prefere	nce shares)	N/A	
			(Other class)	N/A	
Total funds raised du	uring the mo	nth from exer	cise			
of options (State cur	rency)			<u>Nil</u>		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 2. N/A	(/ /)				
Z. 11/A						
		. <u></u>				
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
4. N/A						
(/ /)						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)_				
		Total E		ary shares)	Nil	_
				ce shares) ther class)	N/A N/A	=
			()	, u ici ciass)	IN/A	=

Convertibles (i.e. Convertible	le into Shares of t	the Issuer whic	ch are to be L	.isted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u>—</u>					
Stock code (if						
listed)						
Class of shares						
issuable (Note 1)			_			
Subscription price			_			
SGM approval date (if applicable)						
(dd/mm/yyyy))						
2. N/A			_			
	<u> </u>					
Chaple and a /if						
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			<u></u>			
Subscription price			_			
SGM approval date (if applicable)						
(dd/mm/yyyy)						
3. N/A						
	<u> </u>					
						-
Stock code (if						
listed) Class of shares			_			
issuable (Note 1)						
Subscription price			_			
SGM approval date						
(if applicable) (dd/mm/yyyy)						
4. N/A			_			
1114/7	<u> </u>					
Stock code (if				-		_
listed) Class of shares						
issuable (Note 1)						
Subscription price						
SGM approval date						
(if applicable)						
(dd/mm/yyyy)			Total C (Ora	linary shares)	Nil	
				rence shares)	N/A	_
			((Other class)	N/A	_
				· 		=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
	N/A	
(Preference shares)	N/A N/A	
(Other class)	IN/A	

Ot	her Movements	in Issued Sh	nare Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,700 01 10000							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(22)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)	(, ,	,	N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44111111111111111111111111111111111111			N/A	N/A
				Olara of alkana				
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	NI/A
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10	. Other	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					Ordinary sh ference sh (Other	nare	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	in Iss	ued Share		

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any	y):	
N/A		
Submitted by:	Tricor Secretaries Limited	_
Title:	Hong Kong Branch Share Registrar	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.