HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/07/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Asia Resources Holdings Limited	
Date Submitted	06/08/2019	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00899</u> Desc	ription :	Ordinary	/ Shares
Delence et elece et preseding	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	250,000,000,000	HK\$0.01	HK\$2,500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	250,000,000,000	HK\$0.01	HK\$2,500,000,000.00
(2) Stock code : <u>N/A</u> Desc	ription :	N	/Α
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding mont	hN/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :	N/A	Α
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :	N/A	λ
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	. .	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*HK*\$):

HK\$2,500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes shares
Balance at close of preceding month	7,611,690,000	N/A	N/A	N/A
Increase / (Decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	7,611,690,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of					No. of new shares of	No. of new shares of
share option					issuer which may be	
scheme				the month pursuant		
including EGM		Movement du	uring the mont	h	thereto	thereto as at close of
approval date			0		_	the month
(dd/mm/yyyy) and						
class of shares	A					
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:						
HK\$1.775						
(14/01/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	140,000
(Note 1)						
2. Exercise price:						
HK\$0.352						
(09/08/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	400,000
(Note 1)						
3. Exercise price:						
HK\$0.52						
(09/08/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,000,000
(Note 1)						2,000,000
4. Exercise price:						
HK\$0.395						
(09/08/2011)						
Ordinary shares	Nil	NII	NU	NU	NII	28,000,000
(Note 1)	INII	Nil	Nil	Nil	Nil	28,000,000

Particulars of share option scheme including EGM approval date		Movement du	iring the mont	h		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
5. Exercise price:						
HK\$0.261						
(09/08/2011)						
Ordinary shares						
	Nil	Nil	Nil	500,000	Nil	63,000,000
(Note 1)						
		Тс	otal A. (Ordi	nary shares)	Nil	
			(Prefere	ence shares)	N/A	
			. (Other class)	N/A	
Total funds raised du	uring the mo	nth from exer	cise			
of options (State cur				Nil		

Warrants to Issue	Shares of	f the Issuer	which are	e to be List	ed
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /)						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
(/ /)		·				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)	, , , ,					
(dd/mm/yyyy)	(/ /) Total B	. (Ordina	ary shares)	Nil	_
				ce shares) ther class)	N/A N/A	-
			(0	· ····································		-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1. N/A						
Stock code (if						
listed)						
Class of shares						
issuable (Note 1)			_			
Subscription price			_			
SGM approval date						
(if applicable)						
(dd/mm/yyyy))			_			
2. N/A						
Ctools and a l'f						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			_			
SGM approval date						
(if applicable)						
(dd/mm/yyyy)			_			
3. N/A						
Stock code (if						
listed) Class of shares						
issuable (Note 1)						
Subscription price						
SGM approval date						
(if applicable)						
(dd/mm/yyyy)						
4. N/A						
Stock code (if						
listed)						
Class of shares						
issuable (Note 1)			_			
Subscription price			_			
SGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy)						
				linary shares)	Nil	-
				ence shares)	N/A	_
				(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including	
Options (other than under Share Option Schemes)	

ew shares of hich may be I pursuant s at close of month

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable <i>(Note 1)</i>				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Turne of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	Type of Issue		Clas	s of shares				
				able (Note 1)		_		
5.	Scrip dividend	At price : State currer		e and allotment : (dd/mm/yyyy)	(/ /)		
				l approval date: nm/yyyy)	(/ /)		
							<u> </u>	<u>N/A</u>
			Clas repu	s of shares rchased <i>(Note 1)</i>				
6.	Repurchase of shares			cellation date : nm/yyyy)	(/ /)		
			AGN (dd/r	l approval date: nm/yyyy)	(/ /)		
							<u> </u>	<u>N/A</u>
			Clas rede	s of shares emed <i>(Note 1)</i>				
7.	Redemption of shares		Rede (dd/r	emption date : nm/yyyy)	(/ /)		
				l approval date: nm/yyyy)	(/ /)	N/A	N/A
			Clas issua	s of shares able <i>(Note 1)</i>				
8.	Consideration issue	At price : State currer		e and allotment : (dd/mm/yyyy)	(/ /)		
				l approval date: nm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	issuer which may
9.	Capital reorganisation			Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(//)	<u> </u>	<u>N/A</u>
				Class of shares issuable (Note 1)			
10.	Other	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)	<u> </u>	N/A
					Ordinary shar ference shar (Other cla	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

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IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:					
(Note 2	2)				
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;				
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;				
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;				
(iv)	all the securities of each class are in all respects identical (Note 3);				
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;				
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;				
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and				
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.				

Submitted by:	Tricor Secretaries Limited	_
Title:	Hong Kong Branch Share Registrar	
nuo.	(Director, Secretary or other duly authorised officer)	_

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.