

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Asia Resources Holdings Limited

亞洲資源控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 899)

UPDATES ON DISCLOSEABLE TRANSACTIONS

Reference is made to the announcements of Asia Resources Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 24 June 2014, 15 April 2015, 12 July 2016, 17 May 2017 and 3 May 2018 (collectively, the “**First Acquisition Announcements**”).

As disclosed in the First Acquisition Announcements, the Group entered into an acquisition agreement on 24 June 2014, a supplemental agreement on 15 April 2015, the second supplemental agreement on 12 July 2016, the third supplemental agreement on 17 May 2017 and the fourth supplemental agreement on 3 May 2018 to purchase 46 units of Jinma Creative Industry Park (formerly known as “**Kingma Information Logistic Park**”) with a total gross floor area of approximately 8,699 square metres which is situated at Depot No. 2, 3rd Road and Shenyang Road Intersect, Inner Logistic Park, Yantian Bonded Area, Yantian District, Shenzhen City, the PRC (the “**First Acquisition**”).

Reference is also made to the announcements of the Company dated 15 May 2015, 12 July 2016, 17 May 2017 and 3 May 2018 (collectively, the “**Second Acquisition Announcements**”).

As disclosed in the Second Acquisition Announcements, the Group entered into the second acquisition agreement on 15 May 2015, the supplemental agreement on 12 July 2016, the second supplemental agreement on 17 May 2017 and the third supplemental agreement on 3 May 2018 to further purchase 30 units of Jinma Creative Industry Park with a total gross floor area of approximately 5,400 square metres (the “**Second Acquisition**”).

Reference is also made to the announcements of the Company dated 10 November 2015, 17 May 2017 and 3 May 2018 (collectively, the “**Third Acquisition Announcements**”).

As disclosed in the Third Acquisition Announcements, the Group entered into the third acquisition agreement on 10 November 2015, the supplemental agreement on 17 May 2017 and the second supplemental agreement on 3 May 2018 to further purchase Block 2 of Jinma Creative Industry Park, a single-storey reinforced concrete building designated for office and storage uses, with a total gross floor area of approximately 4,957 square metres (the “**Third Acquisition**”).

The Group had obtained physical possession of the properties in respect of the First Acquisition, the Second Acquisition and the Third Acquisition (collectively, the “**Properties**”). The vendor shall register the title of the Properties under the name of an indirect wholly-owned subsidiary of the Company (the “**Jinma Industry Park Purchaser**”) on or before 31 December 2018.

Nevertheless, as at the date of this announcement, the vendor has still not registered the title of the Properties under the name of the Jinma Industry Park Purchaser. The approval from the PRC government authority for issuing the building ownership certificate remained pending. The Company is now actively negotiating with the vendor on this matter for the possible ways to resolve the same.

Further announcement will be made if there is any update on this matter.

Shareholders are advised to exercise caution in dealing in the shares of the Company.

By order of the Board
Asia Resources Holdings Limited
Li Yuguo
Chairman

Hong Kong, 19 June 2019

As at the date of this announcement, the Board consists of three executive directors, Mr. Li Yuguo, Ms. Guo Yumei and Mr. Liu Yan Chee James; two non-executive directors, Mr. Yang Xiaoqiang and Mr. Huang Yilin; and three independent non-executive directors, Mr. Ba Junyu, Mr. Zhu Xueyi and Mr. Wong Chung Man.

* *For identification purpose only*