

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/09/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Asia Resources Holdings Limited	
Date Submitted	03/10/2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00899</u> Descrip	otion :	Ordinary	/ Shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	10,000,000,000	HK\$0.25	HK\$2,500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	<u>HK\$0.25</u>	HK\$2,500,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N	/A
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :	N/A	Α
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :	N/A	λ
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	. .	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*HK*\$):

HK\$2,500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes shares
Balance at close of preceding month	7,611,690,000	N/A	N/A	N/A
Increase / (Decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	7,611,690,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme				/		No. of new shares of issuer which may be issued pursuant
including EGM				thereto	thereto as at close of	
approval date		Movement di	uring the mon	th	-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:				•		
HK\$1.775						
(14/01/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	220,000
(Note 1)						
2. Exercise price:						
HK\$0.352						
(09/08/2011)						
Ordinary shares	Nil	Nil	Nil	200,000	Nil	1,400,000
(Note 1)						
3. Exercise price:						
HK\$0.52						
(09/08/2011)						
Ordinary shares	Nil	Nil	Nil	8,000,000	Nil	5,000,000
(Note 1)						
4. Exercise price:						
HK\$0.395						
(09/08/2011)						
Ordinary shares	Nil	Nil	Nil	18,800,000	Nil	29,400,000
(Note 1)					_	

Particulars of share option scheme including EGM approval date		Movement du	iring the mor	ith		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
5. Exercise price:						
HK\$0.261 (09/08/2011)						
Ordinary shares						
	Nil	Nil	Nil	131,000,000	Nil	78,500,000
(Note 1)						
		Тс	otal A. (Ord	inary shares)	Nil	
			(Prefer	ence shares)	N/A	
				(Other class)	N/A	
Total funds raised du	uring the mo	nth from exer	cise			
of options (State cur	rency)			Nil		

Warrants to Issue	Shares of	f the Issuer	which are	e to be List	ed
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /)						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
(/ /)		·				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)	, , , ,					
(dd/mm/yyyy)	(/ /) Total B	. (Ordina	ary shares)	Nil	_
				ce shares) ther class)	N/A N/A	-
			(0	· ····································		-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	ouisianunig	monui	monui			
1. N/A	-					
Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price			_			
SGM approval date			_			
(if applicable)						
(dd/mm/yyyy))			_			
2. N/A						
Stock code (if						
listed)						
Class of shares						
issuable (Note 1)			_			
Subscription price						
SGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3. N/A						
	_					
	_					
Stock code (if						
listed)						
Class of shares			_			
issuable (Note 1)						
Subscription price			_			
SGM approval date			_			
(if applicable)						
(dd/mm/yyyy)						
4. N/A			_			
	_					
	_					
Stock code (if						
listed)						
Class of shares			_			
issuable (Note 1)						
Subscription price			_			
SGM approval date			_			
(if applicable)						
(il applicable) (dd/mm/yyyy)						
(33,1111, 39,99)		-		inary shares)	Nil	
				ence shares)	N/A	-
				(Other class)	N/A	-
					,/ .	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including	
Options (other than under Share Option Schemes)	

	I particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
ifa	pplicable, and class of shares issuable:		the month
	N/A		
	(/ /)		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
.	shares (Note 1)		
		N 11	
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A N/A	
	(Other class)	IN/A	
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	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	issuer which may
				Class of shares			
			0	issuable (Note 1)			
5.	Scrip dividend	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	1	
						<u> </u>	N/A
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
						<u> N/A </u>	N/A
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(//)	<u> </u>	<u>N/A</u>
				Class of shares issuable (Note 1)			
10.	Other	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
				SGM approval date: (dd/mm/yyyy)	(//)	<u> </u>	N/A
					ordinary shar ference shar (Other cla	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

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Remarks	(if	any):
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N/A		
Out as its discu	T O O O O O O O O O O	
Submitted by:	Tricor Secretaries Limited	_
Title:	Hong Kong Branch Share Registrar	
	(Director, Secretary or other duly authorised officer)	_

Notes :

- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.