

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		31/05/2018				
To : Hong Kong Exchan	ges and Clea	ring Limited				
Name of Issuer Date Submitted	Asia Resources Holdings Limited 04/06/2018					
I. Movements in Authori	sed Share Ca	pital				
1. Ordinary Shares						
(1) Stock code :008	99 Descrip	otion:	Ordinary	y Shares		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of pred	eding month	10,000,000,000	HK\$0.25	HK\$2,500,000,000.00		
Increase/(decrease)	-	Nil		Nil		
Balance at close of the	month	10,000,000,000	HK\$0.25	HK\$2,500,000,000.00		
(2) Stock code : N/	A Descrip	otion:	N	/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pred	ceding month	N/A	N/A	N/A		
Increase/(decrease)	-	N/A		N/A		
Balance at close of the	month	N/A	N/A	N/A		

Stock code : N/A Descript	ion :	N/A	4	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month_	N/A	N/A	N/A	
Increase/(decrease)	N/A	-	N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code : N/A Descript	ion :	N/A		
	No. of other classes of	Par value (State	Authorised share capital	
	shares	currency)	(State currency)	
Balance at close of preceding month_		•	•	
Balance at close of preceding month _ Increase/(decrease)	shares	currency)	(State currency)	
_	shares N/A	currency)	(State currency) N/A	

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes shares
Balance at close of	6 242 600 000	NI/A	NI/A	NI/A
preceding month	6,343,690,000	N/A	N/A	N/A
Increase / (Decrease)				
during the month	Nil Nil	N/A	N/A	N/A
Balance at close of				
the month	6,343,690,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Share Opt	ion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement du	ring the month	า	thereto	thereto as at close of
approval date			-			the month
(dd/mm/yyyy) and						
class of shares			0 " '			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:						
HK\$1.775						
(14/01/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	220,000
(Note 1)						
2. Exercise price:						
HK\$0.352						
(09/08/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,600,000
(Note 1)						.,,,,,,,,,
0.5						
3. Exercise price:						
HK\$0.52						
(09/08/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	13,000,000
(Note 1)						
4. Exercise price:						
HK\$0.395						
(09/08/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	75,200,000
(Note 1)						
1						

Particulars of share option scheme including EGM approval date	N	Novement dur	ing the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
5. Exercise price:				•		
HK\$0.261						
(09/08/2011)						
Ordinary shares						
	Nil	Nil	Nil	Nil	Nil	265,500,000
(Note 1)						
		Tota	al A. (Ordina	ary shares)	Nil	
			(Preferer	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised du	uring the mon	th from exerc	ise			
of options (State cur	rency)			<u>Nil</u>		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable)	, , ,	`				
(dd/mm/yyyy) 2. N/A	(/ /)	•			
2. 14//						
				· <u> </u>		
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /)						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	,		•			
				· -		_
Stock code (if listed)						
Class of shares			•			
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(١				
(uu/iiiii/yyyy)	(/ /) Total E	3. (Ordina	ary shares)	Nil	
			(Preferen	ce shares)	N/A	-
			(C	Other class)	N/A	=

Convertibles (i.e. Convertib	le into Shares of	the Issuer which	n are to be L	₋isted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds due						
2018 (Principal amount:						
HK\$432,000,000) *	<u> </u>					
	HKD	HK\$244,800,000	Nil	HK\$244,800,000	Nil	340,000,000
Stock code (if						
listed)	N/A	<u>A</u>	_			
Class of shares issuable (Note 1)	Ordinary	Charac				
	HK\$0.72 (subject to		_			
SGM approval date	Nφυ.12 (Subject to	rine adjustinents)				
(if applicable)						
(dd/mm/yyyy))	(22/07/	[/] 2015)				
2. N/A			-			
	_					
	_					
	_					
Stock code (if						
listed)			_			
Class of shares						
issuable (Note 1)			=			
Subscription price			_			
SGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)						
3. N/A			=			
J. 14//1						
Stock code (if						
listed)						
Class of shares			=			
issuable (Note 1)			_			
Subscription price			=			
SGM approval date						
(if applicable) (dd/mm/yyyy)						
· · · · · · · · · · · · · · · · · · ·			=			
4. N/A						
Stock code (if		-				
listed)						
Class of shares			=			
issuable (Note 1)						
Subscription price			_			
SGM approval date						
(if applicable)						
(dd/mm/yyyy)			otal C (Ora	din am (ah araa)	N III	
		11		dinary shares) rence shares)	Nil N/A	_
			(Fielei	(Other class)	N/A	=
				(01101 01000)	11//1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. <u>N/A</u> shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) Nil (Preference shares) N/A

(Other class)

N/A

Ot	her Movements	in Issued St	nare Capital				NI C	NI f
	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)		_		
5.	Scrip dividend	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment — date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

-	Гуре of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	N 1/A
							N/A	N/A
				Class of shares issuable (Note 1)				
10.	Other	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							IN//\	IN/A
				Total E. (C (Pre	ordinary s ference s	hare hare	s) Nil s) N/A	<u>—</u>
				((Other			<u> </u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	o E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	s in Iss	ued Share

Remarks (if any	/):					
* The principal ar	nount of up to HK\$432,000,000 Convertible Bonds shall bear interest at a rate of 4% per					
annum from the	annum from the date of issue payable yearly in arrears. For details, please refer to the Company's circular					
dated 6 July 2015	5.					
Submitted by:	Tricor Secretaries Limited					
Title:	Hong Kong Branch Share Registrar					
	(Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.