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Asia Resources Holdings Limited

亞洲資源控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 899)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of Asia Resources Holdings Limited (the “**Company**”) dated 17 April 2018 and 11 May 2018 (the “**Announcements**”) in relation to a connected transaction involving the subscription of new Shares. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

As stated in the Announcements, a circular (the “**Circular**”) containing, among other things, (i) further details of the Subscription; (ii) a letter of recommendation from the Independent Board Committee; (iii) a letter of advice from the independent financial adviser in relation to the Subscription; and (iv) a notice convening the SGM, will be despatched to the Shareholders on or before 30 May 2018.

As additional time is required for the preparation and finalisation of the Circular, it is expected that the despatch date of the Circular will be postponed to a date on or before 8 June 2018.

By Order of the Board
Asia Resources Holdings Limited
Huang Yilin
Executive Director

Hong Kong, 31 May 2018

As at the date of this announcement, the Board consists of six executive directors, Mr. Li Yuguo, Mr. Huang Yilin, Mr. Chan Shi Yin, Keith, Ms. Guo Yumei, Mr. Liu Yan Chee, James and Mr. Chan Yuk Sang; and three independent non-executive directors, Mr. Zhang Xianlin, Mr. Kwok Hong Yee, Jesse and Mr. Ng Ping Yiu.

* *For identification purpose only*