

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/12/2017		
To : Hong Kong Exchan	ges and Clea	ring Limited		
Name of Issuer		ces Holdings Limit	ted	
Date Submitted _	04/01/2018			
I. Movements in Authoris	sed Share Ca	apital		
1. Ordinary Shares				
(1) Stock code :008	99 Descrip	otion:	Ordinary	/ Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of prec	eding month	10,000,000,000	HK\$0.25	HK\$2,500,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the r	month	10,000,000,000	HK\$0.25	HK\$2,500,000,000.00
(2) Stock code : N/	A Descrip	otion :	N,	/A
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the r	month	N/A	N/A	N/A

Stock code : N/A Desc	cription:	on : N/A						
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding mon	thN/A	N/A	N/A					
Increase/(decrease)	N/A	_	N/A					
Balance at close of the month	N/A	N/A	N/A					
3. Other Classes of Shares								
Stock code : N/A Desc	cription:	N/A	4					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding mon	thN/A	N/A	N/A					
Increase/(decrease)	N/A	_	N/A					
Balance at close of the month	N/A	N/A	N/A					

Total authorised share capital at the end of the month (HK\$):

HK\$2,500,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes shares		
Balance at close of preceding month	6,343,690,000	N/A	N/A	N/A		
Increase / (Decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	6,343,690,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Derticulare of	er Snale Opt	ion scrientes	oi iiie issuei)		No of now shares of	No of now oborce of
Particulars of share option						No. of new shares of issuer which may be
scheme					the month pursuant	
including EGM					thereto	thereto as at close of
approval date		Movement du	ring the month	า		the month
(dd/mm/yyyy) and						uie monui
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
	Granieu	Exercised	Caricelleu	Lapseu		
1. Exercise price:						
HK\$1.775						
(14/01/2002)						
Ordinary shares	Nil	Nil	Nil Nil	Nil	Nil	220,000
(Note 1)						
2. Exercise price:						
HK\$0.352						
(09/08/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,600,000
(Note 1)	INII	INII		INII		1,000,000
(Note 1)						
3. Exercise price:						
HK\$0.52						
(09/08/2011)						
Ordinary shares	Nil	Nil	Nil Nil	500,000	Nil Nil	13,000,000
(Note 1)						
4. Exercise price:						
HK\$0.395						
(09/08/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	75,200,000
(Note 1)						
, ,						

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	M	lovement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
5. Exercise price:						
HK\$0.261						
(09/08/2011)						
Ordinary shares						
	Nil	Nil	Nil	5,000,000	Nil	374,500,000
(Note 1)						
		Tota	al A. (Ordina	ary shares)	Nil	
			(Preferen	ce shares)	N/A	
			· (C	ther class)	N/A	
Total funds raised du	uring the mon	th from exerci	se			
of options (State cur	rency)			<u>Nil</u>		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /)						_
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /)						_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4. N/A						
(/ /)	·					<u> </u>
Stock code (if listed)						
Class of shares						
·						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B		ary shares)	Nil	-
				nce shares)	N/A	=
			(C	Other class)	N/A	-

Convertibles (i.e. Convertible	into Shares of	f the Issuer which	n are to be L	_isted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds due	_					
2018 (Principal amount:	_					
HK\$432,000,000) *	_					
	HKD	HK\$244,800,000	Nil	HK\$244,800,000	Nil	340,000,000
Stock code (if						
listed)	N/.	A	=			
Class of shares	O :- di: a	OI -				
issuable (Note 1)	Ordinary		-			
Subscription price <u>HK\$</u> SGM approval date	₂ 0.72 (Subject ic	o the adjustments)				
(if applicable)						
(dd/mm/yyyy))	(22/07/	/2015)				
2. N/A	<u> </u>	20.0,	-			
	-					
	-					
	-					
Stock code (if						-
listed)						
Class of shares			-			
issuable (Note 1)			_			
Subscription price			<u>-</u>			
SGM approval date						
(if applicable)						
(dd/mm/yyyy)			-			
3. N/A	_					
	_					
Stock code (if						
listed)						
Class of shares			-			
issuable (Note 1)						
Subscription price			-			
SGM approval date			-			
(if applicable)						
(dd/mm/yyyy)			-			
4. N/A	_					
	_					
Stock code (if						
listed) Class of shares			=			
issuable (Note 1)						
Subscription price			-			
SGM approval date			_			
(if applicable)						
(dd/mm/yyyy)						
	-	Т	otal C. (Orc	dinary shares)	Nil	
				rence shares)	N/A	<u>-</u>
				(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
1. <u>IV/A</u>		
(/ /)	
shares (Note 1	أ أ	
	' 	-
Q NI/A		
2. N/A		
)	
shares (Note 1	`	
	' 	
3. N/A		
3. <u>IV/A</u>	_	
)	
shares (Note 1	أ أ	
	′ 	
Total D. (Ordinary shares) Nil	
		-
(Preference shares		
(Other class) N/A	_

Ot	her Movements	in Issued Sh	nare Capital					N 1 (
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 10000							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			·	EGM approval date: (dd/mm/yyyy)	(/	/)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				AGM approval date: (dd/mm/yyyy)	(/	/)	N//A	N1/A
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/AN/A
10. Other At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) AGM approval date: (/ /)	
	(dd/mm/yyyy) Total E. (Ordinary shar (Preference shar (Other cla	es) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A t	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):	
* The principal amount of up to HK\$432,000,000 Convertible Bonds shall bear interest at a rate of 4% per	
annum from the	date of issue payable yearly in arrears. For details, please refer to the Company's circular
dated 6 July 2015.	
Submitted by:	Tricor Secretaries Limited
Title:	Hong Kong Branch Share Registrar
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.