

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/05/2017		
To : Hong Kong Exchanç	ges and Clea	ring Limited		
_		ces Holdings Limit	ted	
Date Submitted _	05/06/2017			
I. Movements in Authoris	sed Share Ca	apital		
1. Ordinary Shares				
(1) Stock code :0089	99 Descrip	otion :	Ordinary	y Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of prec	eding month	10,000,000,000	HK\$0.25	HK\$2,500,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the r	nonth	10,000,000,000	HK\$0.25	HK\$2,500,000,000.00
(2) Stock code : N/A	A Descrip	otion :	N,	/A
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the r	nonth	N/A	N/A	N/A

Stock code : N/A Description	ription :	N/A	4
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Desc	ription :	N/A	4
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*HK\$*):

HK\$2,500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes shares		
Balance at close of preceding month	5,343,690,000	N/A	N/A	N/A		
Increase / (Decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	5,343,690,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Share Opt	ion Schemes	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement dur	ing the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:						
HK\$1.775						
(14/01/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,220,000
(Note 1)						
2. Exercise price:						
HK\$0.352						
(09/08/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,600,000
	INII	INII	INII	INII	INII	1,000,000
(Note 1)						
3. Exercise price:						
HK\$0.52						
(09/08/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	47,400,000
(Note 1)						
(1,1010-1)						
4. Exercise price:						
HK\$0.395						
(09/08/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	75,800,000
(Note 1)					_	
, ,						

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	N	Novement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
5. Exercise price:	Granteu	Exercised	Caricelled	Lapseu	_	
HK\$0.261						
(09/08/2011)						
Ordinary shares						
	Nil	Nil	Nil	Nil	Nil	379,500,000
(Note 1)						
Total A. (Ordinary shares) Ni						
			(Preferen	ce shares)	N/A	
			(O	ther class)	N/A	
Total funds raised do of options (State cur		th from exerci	se	<u>Nil</u>		

Warrants to Issue Shares of the	e Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	,				
2. N/A	( / /					
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(	`				
3. N/A	( / /					
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A						
( / / )						
Stock code (if listed) Class of shares						
icauchla (Nota 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total B	. (Ordina	ary shares)	Nil	
			(Preferen	ice shares)	N/A	<del>-</del> -
			(C	other class)	N/A	=

Convertibles (i.e. Convertible	into Shares of	f the Issuer which	า are to be L	.isted)		
Class and description	Currency of amount outstanding	preceding	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds due	_					
2018 (Principal amount:	_					
HK\$432,000,000) *	_					
	HKD	HK\$244,800,000	Nil	HK\$244,800,000	Nil	340,000,000
Stock code (if listed)	N/	/^				
Class of shares	IN/	A	=			
issuable (Note 1)	Ordinary	/ Shares				
		o the adjustments)	-			
SGM approval date						
(if applicable)	(00)	(55.45)				
(dd/mm/yyyy))	(22/07/	/2015)	-			
2. N/A	_					
	_					
	-					
Stock code (if						
listed)						
Class of shares			-			
issuable (Note 1)			_			
Subscription price			=			
SGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A			=			
011471	_					
	_					
Stock code (if						
listed)			=			
Class of shares						
issuable (Note 1) Subscription price			_			
SGM approval date			-			
(if applicable)						
(dd/mm/yyyy)			_			
4. N/A	<u>_</u>					
	<u> </u>					
Stock code (if						
listed) Class of shares			_			
issuable (Note 1)						
Subscription price			-			
SGM approval date			-			
(if applicable)						
(dd/mm/yyyy)				lin o m + o b o v o o \	<b>N</b> 121	
		Į.		dinary shares) rence shares)	Nil N/A	-
				(Other class)	N/A	-
				(35. 5.000)		=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) Nil (Preference shares) N/A

(Other class)

N/A

Ot	her Movements	in Issued Sh	nare Capital				N	<b>.</b>
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 133de							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		<u> </u>	EGM approval date: (dd/mm/yyyy)	( / / )		
			, , , , , , , , , , , , , , , , , , ,		N/A	N/A
			Class of shares repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / / )		
			AGM approval date: (dd/mm/yyyy)	( / / )		
					<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /		
			EGM approval date: (dd/mm/yyyy)	( / / )		
1					N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						14//
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Ordinary eference (Othe	share	es) N/A	

	(1)		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A			
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	in Iss	ued Share	

Remarks (if any	v):
* The principal ar	nount of up to HK\$432,000,000 Convertible Bonds shall bear interest at a rate of 4% per
annum from the	date of issue payable yearly in arrears. For details, please refer to the Company's circular
dated 6 July 2015	5.
Submitted by:	Tricor Secretaries Limited
Title:	Hong Kong Branch Share Registrar
	(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.