

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/02/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Asia Resources Holdings Limited	
Date Submitted	02/03/2017	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00899</u> Descrip	otion :	Ordinary	y Shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	10,000,000,000	HK\$0.25	HK\$2,500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.25	HK\$2,500,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N	/A
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

2. Preference Shares

Stock code : <u>N/A</u> Descrip	ion : N/A				
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month	N/A	N/A	N/A		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	tion :	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (*HK*\$):

HK\$2,500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes shares
	(1)	(2)	Slidles	Classes shares
Balance at close of preceding month	5,343,690,000	N/A	N/A	N/A
Increase / (Decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	5,343,690,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	a share option schemes of the issuery				issuer issued during the month pursuant		
including EGM		Movement during the month			thereto	thereto as at close of	
approval date					_	the month	
(dd/mm/yyyy) and class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Exercise price:	Clanda	Exerciced	Carloonou	Lapood			
HK\$1.775							
(14/01/2002)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,220,000	
(Note 1)							
2. Exercise price:							
HK\$0.352							
(09/08/2011)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,600,000	
(Note 1)							
3. Exercise price:							
HK\$0.52							
(09/08/2011)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	47,400,000	
(Note 1)							
4. Exercise price:							
HK\$0.395							
(09/08/2011)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	90,800,000	
(Note 1)							

Particulars of share option scheme including EGM approval date	Movement during the month					No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
5. Exercise price:						
HK\$0.261						
(09/08/2011)						
Ordinary shares						
	Nil	Nil	Nil	Nil	Nil	379,500,000
(Note 1)						
		Tota	al A. (Ordina	ary shares)	Nil	
		N/A				
		N/A				
Total funds raised du	uring the mon	th from exerci	se			
of options (State cur	rency)			<u>Nil</u>		

Warrants to Issue S	Shares of the Is:	suer which are to	be Listed
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	(/ /)				
<u>2. N/A</u>						
<pre>(/ /) Stock code (if listed) Class of shares</pre>						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)				
		·		·		
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable)						
)				
<u>4. N/A</u>						
(/ /) Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)	Nil	
			(Preferen	ce shares)	N/A	- -
			(O	ther class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

	Currency of amount	preceding		Amount at close	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	of the month		
1. Convertible Bonds due	_					
2018 (Principal amount:	_					
HK\$432,000,000) *	-		NE		NU	240,000,000
Stock code (if	HKD	HK\$244,800,000	Nil	HK\$244,800,000	Nil	340,000,000
listed)	N/	A				
Class of shares			-			
issuable (Note 1)	Ordinary	Shares				
		o the adjustments)	-			
SGM approval date						
(if applicable)						
(dd/mm/yyyy))	(22/07/	(2015)	_			
2. N/A	_					
	_					
	_					
Stock code (if listed)			_			
Class of shares			-			
issuable (Note 1)			_			
Subscription price			-			
SGM approval date						
(if applicable)						
(dd/mm/yyyy)			-			
3. N/A	_					
	_					
Stock code (if				- <u> </u>		
listed)			_			
Class of shares						
issuable (Note 1)			_			
Subscription price			_			
SGM approval date						
(if applicable)						
(dd/mm/yyyy)			-			
<u>4. N/A</u>	—					
	_					
Stock code (if						
listed) Class of shares			-			
issuable (Note 1)						
Subscription price			-			
SGM approval date			-			
(if applicable)						
(dd/mm/yyyy)						
		Т		linary shares)	Nil	
				ence shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N</u> /A		
	_	
	<u>\</u>	
shares (Note 1	<u>)</u>	
	/	
2. N/A		
	<u> </u>	
)	
shares (Note 1	/	- <u> </u>
3. N/A		
)	
shares (Note 1)	- <u></u>
Total D. (Ordinary shares) Nil	
(Preference shares		-
(Other class	/	-
	/	-

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)						
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			2	EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				AGM approval date: (dd/mm/yyyy)	(/	/)		
									<u> </u>	<u>N/A</u>
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									<u>N/A</u>	<u> </u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u> N/A </u>
10.	Other (Please specify) At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E. (C (Pre	Ordinary sł ference sł (Other	hare	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A t	:o E):	N/A
(These figures should be the same as the relevant figures under II above ("Movement Capital").)	s in Issi	ued Share

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Remarks (if any):

* The principal amount of up to HK\$432,000,000 Convertible Bonds shall bear interest at a rate of 4% per
annum from the date of issue payable yearly in arrears. For details, please refer to the Company's circular
dated 6 July 2015.

Submitted by:	Tricor Secretaries Limited
Title:	Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.