

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/12/2016		
To : Hong Kong Exchan	ges and Clea	ring Limited		
Name of Issuer Date Submitted	Asia Resource 03/01/2017	ces Holdings Limit	ed	
Movements in Authori		noital		
Ordinary Shares	000 011010 D	ipita.		
(1) Stock code :008	399 Descrip	otion :	Ordinary	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of pred	ceding month	10,000,000,000	HK\$0.25	HK\$2,500,000,000.00
Increase/(decrease)	-	Nil		Nil
Balance at close of the	month	10,000,000,000	HK\$0.25	HK\$2,500,000,000.00
(2) Stock code : N/	'A Descrip	otion:	N,	/A
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding month	N/A	N/A	N/A
Increase/(decrease)	-	N/A		N/A
Balance at close of the	month	N/A	N/A	N/A

Stock code : N/A Description	ription :	N/A	4
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Desc	ription :	N/A	4
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (HK\$):

HK\$2,500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes shares		
Balance at close of	E 242 600 000	NI/A	N1/A	NI/A		
preceding month	5,343,690,000	N/A	N/A	N/A		
Increase / (Decrease)						
during the month	Nil	N/A	N/A	N/A		
Balance at close of						
the month	5,343,690,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Derticulare of	onale Opt	ion Schemes (Ji lile issuel)		No of now oborce of	No of now oborce of
Particulars of share option						No. of new shares of issuer which may be
share option scheme					the month pursuant	
					thereto	thereto as at close of
including EGM approval date		Movement dur	ing the month		- thereto	the month
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
	Granteu	Exercised	Caricelleu	Lapseu		
1. Exercise price:						
HK\$1.775						
(14/01/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,220,000
(Note 1)						
2. Exercise price:						
HK\$0.352						
(09/08/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,600,000
(Note 1)						
(11010-1)						
3. Exercise price:						
HK\$0.52						
(09/08/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	47,400,000
(Note 1)						
4. Exercise price:						
HK\$0.395						
(09/08/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	90,800,000
(Note 1)						
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Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	N	Novement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
5. Exercise price:	Granteu	Exercised	Caricelled	Lapseu	_	
HK\$0.261						
(09/08/2011)						
Ordinary shares						
	Nil	Nil	Nil	Nil	Nil	379,500,000
(Note 1)						
Total A. (Ordinary shares)						
			(Preferen	ce shares)	N/A	
			(O	ther class)	N/A	
Total funds raised do of options (State cur		th from exerci	se	<u>Nil</u>		

Warrants to Issue Shares of the	e Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	,				
2. N/A	(/ /					
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(`				
3. N/A	(/ /					
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A						
(/ /)						
Stock code (if listed) Class of shares						
icauchla (Nota 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)	Nil	
			(Preferen	ice shares)	N/A	- -
			(C	other class)	N/A	=

Convertibles (i.e. Convertible	into Shares of	f the Issuer which	า are to be L	.isted)		
Class and description	Currency of amount outstanding	preceding	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds due	_					
2018 (Principal amount:	_					
HK\$432,000,000) *	_					
	HKD	HK\$244,800,000	Nil	HK\$244,800,000	Nil	340,000,000
Stock code (if listed)	N/	/^				
Class of shares	IN/	A	=			
issuable (Note 1)	Ordinary	/ Shares				
		o the adjustments)	-			
SGM approval date						
(if applicable)	(00)	(55.45)				
(dd/mm/yyyy))	(22/07/	/2015)	-			
2. N/A	_					
	_					
	-					
Stock code (if						
listed)						
Class of shares			-			
issuable (Note 1)			_			
Subscription price			=			
SGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A			=			
011471	_					
	_					
Stock code (if						
listed)			=			
Class of shares						
issuable (Note 1) Subscription price			_			
SGM approval date			-			
(if applicable)						
(dd/mm/yyyy)			_			
4. N/A	<u>_</u>					
	_					
Stock code (if						
listed) Class of shares			_			
issuable (Note 1)						
Subscription price			-			
SGM approval date			-			
(if applicable)						
(dd/mm/yyyy)				lin o m + o b o v o o \	N 121	
		Į.		dinary shares) rence shares)	Nil N/A	-
				(Other class)	N/A	-
				(35. 5.000)		=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) Nil (Preference shares) N/A

(Other class)

N/A

Ot	her Movements	in Issued Sh	nare Capital				N	.
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 133de							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		<u> </u>	EGM approval date: (dd/mm/yyyy)	(/ /)		
			, , , , , , , , , , , , , , , , , , ,		N/A	N/A
			Class of shares repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
1					N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						14//
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary eference (Othe	share	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E).	(1)	Nii	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):			
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	in Iss	ued Share	

Remarks (if any	v):
* The principal ar	nount of up to HK\$432,000,000 Convertible Bonds shall bear interest at a rate of 4% per
annum from the	date of issue payable yearly in arrears. For details, please refer to the Company's circular
dated 6 July 2015	5.
Submitted by:	Tricor Secretaries Limited
Title:	Hong Kong Branch Share Registrar
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.