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# Asia Resources Holdings Limited

## 亞洲資源控股有限公司\*

*(incorporated in Bermuda with limited liability)*

(Stock Code: 899)

### SUPPLEMENTAL AGREEMENTS TO THE AGREEMENTS IN RELATION TO THE ACQUISITIONS OF PROPERTIES

Reference is made to (i) the announcement of Asia Resources Holdings Limited (the “**Company**”) dated 24 June 2014 regarding the discloseable transaction in relation to the acquisition of certain properties (the “**First Property**”) located in Jinma Creative Industry Park (formerly known as “Kingma Information Logistic Park”), a storage, research and development and commercial development situated at depot No. 2, 3rd Road and Shenyang Road Intersect, Inner Logistic Park, Yantian Bonded Area, Yantian District, Shenzhen City, the PRC, by 晟奕信息諮詢(深圳)有限公司 (transliterated as Shengyi Information Consulting (Shenzhen) Co., Ltd.#) (the “**Purchaser**”), an indirect wholly-owned subsidiary of the Company, from 綜合信興鹽保物流(深圳)有限公司 (transliterated as ISH Yanbao Logistics (Shenzhen) Co. Ltd.#) (the “**Vendor**”) pursuant to the terms and conditions of the acquisition agreement dated 24 June 2014 (the “**2014 Acquisition Agreement**”) and entered into between the Purchaser and the Vendor; (ii) the announcement of the Company dated 15 April 2015 in relation to the supplemental agreement to the 2014 Acquisition Agreement (the “**First Supplemental Agreement to the 2014 Acquisition Agreement**”) to supplement or amend certain terms of the 2014 Acquisition Agreement and (iii) the announcement (the “**Announcement**”) of the Company dated 15 May 2015 regarding the discloseable transaction in relation to the acquisition of certain properties (the “**Second Property**”) located in Jinma Creative Industry Park by the Purchaser from the Vendor pursuant to the terms and conditions of the acquisition agreement dated 15 May 2015 (the “**2015 Acquisition Agreement**”) and entered into between the Purchaser and the Vendor. Unless otherwise defined, capitalised terms used in herein shall have the same meanings as those defined in the Announcement.

\* For identification purpose only

## **SUPPLEMENTAL AGREEMENTS**

### **Background**

Pursuant to the 2014 Acquisition Agreement (as supplemented by the First Supplemental Agreement to the 2014 Acquisition Agreement), the Vendor shall deliver the physical possession of the First Property on or before 31 March 2016 (or such other date that is mutually agreed by the Vendor and the Purchaser) and register the title of the First Property under the name of the Purchaser on or before 30 June 2016 (or such other date as may be agreed by the Purchaser and the Vendor).

Pursuant to the 2015 Acquisition Agreement, the Vendor shall deliver the physical possession of the Second Property on or before 31 March 2016 (or such other date that is mutually agreed by the Vendor and the Purchaser) and register the title of the Second Property under the name of the Purchaser on or before 30 June 2016 (or such other date as may be agreed by the Purchaser and the Vendor).

As at the date of this announcement, delivery of the physical possession of each of the First Property and the Second Property has been completed. As at the date of this announcement, the Vendor is still in course of registering the title of the First Property and the Second Property under the name of the Purchaser.

### **Second Supplemental Agreement to the 2014 Acquisition Agreement**

On 12 July 2016 (after trading hours of the Stock Exchange), the Purchaser and the Vendor entered into the second supplemental agreement (the “**Second Supplemental Agreement to the 2014 Acquisition Agreement**”) to the 2014 Acquisition Agreement, pursuant to which (i) the Vendor shall register the title of the First Property under the name of the Purchaser on or before 31 March 2017 (or such other date as may be agreed by the Purchaser and the Vendor); and (ii) the Vendor agreed to waive the management fee for the First Property for five (5) months.

Save for the amendments contained in the Second Supplemental Agreement to the 2014 Acquisition Agreement as stated above, all other terms and conditions of the 2014 Acquisition Agreement (as supplemented by the First Supplemental Agreement to the 2014 Acquisition Agreement) shall remain in full force and effect.

## **Supplemental Agreement to the 2015 Acquisition Agreement**

On 12 July 2016 (after trading hours of the Stock Exchange), the Purchaser and the Vendor entered into a supplemental agreement (the “**Supplemental Agreement to the 2015 Acquisition Agreement**”) to the 2015 Acquisition Agreement, pursuant to which (i) the Vendor shall register the title of the Second Property under the name of the Purchaser on or before 31 March 2017 (or such other date as may be agreed by the Purchaser and the Vendor); and (ii) the Vendor agreed to waive the management fee for the Second Property for five (5) months.

Save for the amendments contained in the Supplemental Agreement to the 2015 Acquisition Agreement as stated above, all other terms and conditions of the 2015 Acquisition Agreement shall remain in full force and effect.

By order of the Board  
**Asia Resources Holdings Limited**  
**Wu Hongquan**  
*Chairman*

Hong Kong, 12 July 2016

*As at the date of this announcement, the Board consists of five executive directors, Mr. Wu Hongquan, Mr. Huang Yilin, Mr. Chan Shi Yin, Keith, Ms. Li Yali and Mr. Zhang Zhensheng; and three independent non-executive directors, Mr. Zhang Xianlin, Mr. Kwok Hong Yee, Jesse and Mr. Ho Chun Kit, Gregory.*

<sup>#</sup> *The English translation of Chinese names or words in this announcement, where indicated, is included for information purpose only, and should not be regarded as the official English translation of such Chinese names or words.*