日本日本香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/05/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Asia Resources Holdings Limited	
Date Submitted	02/06/2016	

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : 00899 Description : Ordinary Shares						
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>			
Balance at close of preceding month	10,000,000,000	HK\$0.25	HK\$2,500,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	10,000,000,000	HK\$0.25	HK\$2,500,000,000.00			
(2) Stock code : <u>N/A</u> Descrip	otion :	N	/Α			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month	N/A	<u>N/A</u>	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	<u>N/A</u>	N/A			

2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion :	N/A	ι
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month			N/A	<u>N/A</u>	N/A
Increase/(decrease)			N/A	-	N/A
Balance at close of	the mon	th _	N/A	N/A	N/A

Total authorised share capital at the end of the month (*HK*\$):

HK\$2,500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes shares		
Balance at close of preceding month	5,343,690,000	N/A	N/A	N/A		
Increase / (Decrease) during the month	Nil	<u>N/A</u>	N/A	N/A		
Balance at close of the month	5,343,690,000	<u>N/A</u>	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date					No. of new shares of issuer which may be issued pursuant thereto as at close of the month				
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed					
1. Exercise price: HK\$1.775 (14/01/2002) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	3,220,000			
2. Exercise price: HK\$0.352 (09/08/2011) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	1,600,000			
3. Exercise price: HK\$0.52 (09/08/2011) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	47,400,000			
4. Exercise price: HK\$0.395 (09/08/2011) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	90,800,000			
Total funda raisad di	uring the mos	Nil N/A N/A							
Total funds raised during the month from exercise of options (State currency) Nil									

Warrants to Issue	Shares of the	Issuer which	are to be Listed
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /) Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
	(/ /)				
<u>4. N/A</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	(/ /)				
		Total B	. (Ordina	ary shares)	Nil	
			(Preferen	ce shares)	N/A	- -
			(O	ther class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

1. Convertible Notes due 2016 -Tranche 1 Notes (Pfinicipal amount: HK\$190,000,000)* Stock code (if listed) N/A Class of shares Issuable (Note 1) SUbscription price HK\$0.30,000 2018 (Principal amount: HK\$4.32,000,000 (If applicable) (Id/mn/yyyy) (25/09/2014) 2. Convertible Bonds due 2018 (Principal amount: HK\$432,000,000 HK\$432,000,000 Stock code (if Issuable (Note 1) SUbscription price SKA approval date (If applicable) (dd/mn/yyyy) (22/07/2015) 3. N/A Stock code (if listed) (If applicable) (dd/mn/yyyy) (22/07/2015) 3. N/A Stock code (if listed) (If applicable) (dd/mn/yyyy) (22/07/2015) 3. N/A St	Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-Tranche 1 Notes (Principal amount: HK\$100,00,000)* Stock code (if listed) N/A Class of shares issuable (Note 1) SUbscription price SOB constraints (ddmmr/yyy) (2509/2014) 2. Convertible Bonds due 2016 (Principal amount: HK\$242,000,000)** HKD HK\$244,800,000 Nii HK\$244,800,000 Stock code (if Isted) N/A Class of shares issuable (Note 1) SUbscription price SGM approval date (if applicable) (ddmmr/yyy) (22/07/2015) 3. N/A		· · ·	monun	monun			
(Principal amount: HKD HKS9.997.800 Nii HK\$9.997.800 Nii 26,310,000 Stock code (if NA Class of shares Ordinary Shares Stock code (if HK\$0.38 (subject to the usual adjustment) SGM approval date (if applicable) (d/mnv/yyy)) (25/09/2014) 2. Convertible Bonds due 2018 (Principal amount: HK\$0.38 (subject to the usual adjustment) SGM approval date 340,000,000 Nii HK\$244,800,000 Nii HK\$244,800,000 Nii 340,000,000 2. Convertible Bonds due 2018 (Principal amount: HK\$0 HK\$244,800,000 Nii HK\$244,800,000 Nii 340,000,000 2. Convertible Bonds due 2018 (Principal amount: HK\$0.72 (subject to the adjustments) SGM approval date HK\$0.72 (subject to the adjustments) SGM approval date If applicable If a		010					
HK\$190,000,000 * HKD HK\$9,997,800 Nii HK\$9,997,800 Nii 26,310,000 Stock code (if N/A							
Stock code (if N/A Class of shares issuable (Note 1) Subscription price HK\$0.38 (subject to the usual adjustment)_ SGM approval date (if applicable) (dd/mm/yyyy) (dd/mm/yyyy) (25/09/2014) 2. Convertible Bonds due			HK\$9.997.800	Nil	HK\$9.997.800	Nil	26.310.000
Class of shares							
issuable (Note 1) Ordinary Shares Subscription price HK\$0.38 (subject to the usual adjustment) SGM approval date (If applicable) (dd/mm/yyyy) (25/09/2014) 2. Convertible Bonds due 2018 (Principal amount: HK\$432,000,000) ** HKD HKD Stock code (If listed) N/A Class of shares issuable (Note 1) Ordinary Shares SUbscription price Ordinary Shares SGM approval date (If applicable) (dd/mm/yyyy) (22/07/2015) 3. N/A	,	N//	4				
Subscription price HK\$0.38 (subject to the usual adjustment)							
SGM approval date (if applicable) (dd/mm/yyyy) (25/09/2014) 2. Convertible Bonds due 2018 (Principal amount: HK\$432,000,000)** N/A HK5 432,000,000)** HKD HK5244,800,000 Nil Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$0.72 (subject to the adjustments) SGM approval date (if applicable) (22/07/2015) 3. N/A							
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Stock code (if N/A Class of shares Ordinary Shares issuable (Note 1) Ordinary Shares Subscription price HK\$0.72 (subject to the adjustments) G(dd/mm/yyyy) (22/07/2015) 3. N/A	HK\$432,000,000) **						
listed) N/A Class of shares Ordinary Shares issuable (Note 1) HK\$0.72 (subject to the adjustments) SGM approval date (if applicable) (d/mm/yyyy) (d/mm/yyyy) (22/07/2015) 3. N/A		HKD	HK\$244,800,000	Nil	HK\$244,800,000	Nil	340,000,000
Class of shares issuable (Note 1) Ordinary Shares (Note 1) Subscription price (if applicable) (dd/mm/yyyy) HK\$0.72 (subject to the adjustments) (22/07/2015) 3. N/A		N1/	•				
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Subscription price HK\$0.72 (subject to the adjustments) SGM approval date (if applicable) (d/mm/yyyy) (d/mm/yyyy) (22/07/2015) 3. N/A		Ordinary	Shares				
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(dd/mm/yyyy) (22/07/2015) 3. N/A							
3. N/A		(22/07/	\mathbf{D}				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		(22/07/	2015)				
listed)	<u>3. N/A</u>						
listed)							
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issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A							
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SGM approval date (if applicable) (dd/mm/yyyy) 4. N/A							
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(if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>	Subscription price			-			
(dd/mm/yyyy) Total C. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>							
Total C. (Ordinary shares) Nil (Preference shares) N/A							
(Preference shares) N/A			Т	otal C (Ord	inary shares)	Nil	
(Other class) N/A				•	(Other class)		- _

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if applicable, and	cluding EGM approval date (dd/mm/yyyy), class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>			
·	shares (Note 1)		
2. N/A			
	shares (Note 1)		
3. N/A			
<u> </u>			
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
·	(Preference shares)	N/A	
	(Other class)	N/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
1.	Rights issue	At price :	State currency	issuable <i>(Note 1)</i> Issue and allotment	(/ /)		
				date : (dd/mm/yyyy) EGM approval date:	` (/ /)		
				(dd/mm/yyyy)	(, ,	,	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares						
			issuable (Note 1)	_					
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								<u> </u>	<u>N/A</u>
			Class of shares repurchased (Note 1)						
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			AGM approval date: (dd/mm/yyyy)	(/	/)		
								<u> N/A </u>	<u>N/A</u>
			Class of shares redeemed (Note 1)						
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares issuable (Note 1)						
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								<u>N/A</u>	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	Class of shares issuable (<i>Note 1</i>) Issue and allotment	(/ /)		
		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
		Class of shares issuable <i>(Note 1)</i>			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//) (///)	<u>N/A</u>	<u>N/A</u>
			Drdinary shar ference shar (Other cla	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A t	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

* The principal amount of HK\$608,000,000 Convertible Notes have comprised Tranche 1 Notes with the principal amount of HK\$190,000,000 , Tranche 2 Notes with the principal amount of HK\$190,000,000 and Tranche 3 Notes with the principal amount of HK\$228,000,000. Each of the Tranche 1 Notes, the Tranche 2 Notes and the Tranche 3 Notes shall bear interest at a rate of 12% per annum from the date of issue payable semi-annually in arrears. For details, please refer to the Company's circular dated 8 September 2014.

** The principal amount of up to HK\$432,000,000 Convertible Bonds shall bear interest at a rate of 4% per annum from the date of issue payable yearly in arrears. For details, please refer to the Company's circular dated 6 July 2015.

Submitted by:

Tricor Secretaries Limited

Title:

Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.