

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer Date Submitted Asia Resource 05/01/2016	ces Holdings Limited	1	
I. Movements in Authorised Share Capit	tal		
1. Ordinary Shares			
(1) Stock code :O0899Descrip	otion:	Ordinar	ry Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	HK\$0.25	HK\$2,500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.25	HK\$2,500,000,000.00
(2) Stock code : N/A Descrip	otion :	N	//A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

31/12/2015

2.	Preference	Shares

Stock code : N/A Descri	iption:	: N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		
3. Other Classes of Shares					
Stock code: N/A Descr	iption :	N/A	Δ		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

Total authorised share capital at the end of the month (HK\$): HK\$2,500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	shares	
Balance at close of preceding month	5,187,790,000	N/A	N/A	N/A	
Increase / (Decrease) during the month	57,900,000	N/A	N/A	N/A	
Balance at close of the month	5,245,690,000	N/A	N/A	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme				issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:	Granteu	Exercised	Canceneu	Lapseu		
HK\$1.775						
(14/01/2002)	N.T.1	N.T.1	N.T.1	NT:1	NT'1	2 500 000
Ordinary shares	Nil	Nil Nil	Nil	Nil	Nil	3,500,000
(Note 1)						
2. Exercise price:						
HK\$0.352						
(09/08/2011)						
Ordinary shares	Nil	200,000	Nil	Nil	200,000	1,800,000
(Note 1)						· · · · ·
,						
3. Exercise price:						
HK\$0.52						
(09/08/2011)						
Ordinary shares	Nil	Nil	Nil	1,000,000	Nil	57,900,000
$\frac{\text{Ordinary shares}}{(Note 1)}$	1111			1,000,000		37,700,000
(Ivoic 1)						
4. Exercise price:						
HK\$0.395						
$\frac{1100.373}{(09/08/2011)}$						
Ordinary shares	Nil	5,700,000	Nil	Nil	5,700,000	00 000 000
(Note 1)	1111	3,700,000	INII	NII	3,700,000	90,800,000
(Note 1)						
		To	otal A. (Ordin	nary shares)	5,900,000	
			(Prefere	ence shares)	N/A	
			(Other class)	N/A	
Total funds raised dur		from exercise o				
options (State currence	:y)		<u>HK</u>	\$2,321,900.00	<u>)</u>	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value		f dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
-	_						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	-						
EGM approval date (if applicable) (dd/mm/yyyy)	(,					
2. N/A	-)					
	_						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
	_						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A	- -						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B.		nary shares)		
					ence shares) Other class)	N/A N/A	
				(Onici Ciass)	11/71	-

Convertibles (i.e. Convertible in	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. Convertible Notes due 2016 -	<u> </u>					
Tranche 1 Notes	_					
(Principal amount:	_	HK\$		HK\$		
HK\$190,000,000) *	HKD	9,997,800	Nil	9,997,800	Nil	26,310,000
Stock code (if listed) Class of shares	N/A	A				
issuable (Note 1)	Ordinary	Shares				
		ne usual adjustment)				
SGM approval date			•			
(if applicable)						
(dd/mm/yyyy))	(25/09/2	2014)				
2. Convertible Bonds due 2018	<u> </u>					
(Principal amount:	_					
HK\$432,000,000) **	_	HK\$	HK\$	HK\$		
Control (CCT) (CCT)	HKD	352,800,000	37,440,000	315,360,000	52,000,000	438,000,000
Stock code (if listed) Class of shares	N/A	A				
issuable (Note 1)	Ordinary	Shares				
	(\$0.72 (subject to the		•			
SGM approval date (if applicable) (dd/mm/yyyy)	(22/07/2	•	•			
3. N/A	_	/	•			
Stock code (if listed)	<u> </u>					
Class of shares			•			
issuable (Note 1)						
Subscription price						
SGM approval date						
(if applicable) (dd/mm/yyyy)						
4. N/A						
T. 1V/I	<u>—</u>					
	_					
Stock and (if listed)						
Stock code (if listed) Class of shares			•			
issuable (Note 1)						
Subscription price			•			
SGM approval date			•			
(if applicable)						
(dd/mm/yyyy)			•			
			Total C. (Ordin		52,000,000	•
				ence shares)	N/A N/A	
			(Other class)	1 N /A	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)	
shares (Note	(1)	
2. N/A		
(/ /)	
shares (Note	(1)	
		-
3. N/A		
(/ /)	
shares (Note	(1)	
Total D. (Ordinary share	s) Nil	
(Preference share		-
(Other clas		-
	,	-

	ner Movements i						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							IVA	11/11
				Class of shares issuable (Note 1)				
3.	Placing	At price:	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								11/11
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				***			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	shares of
	1) po 01 18800		Class of shares issuable		-	
			(Note 1)			
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /		
			EGM approval date: (dd/mm/yyyy)	(/ /		NI/A
					N/A	N/A
			Class of shares repurchased (Note 1)		-	
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)	
			AGM approval date: (dd/mm/yyyy)	(/ /)	
					N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)		-	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			(dd/illill yyyy)		N/A	N/A
			Class of shares issuable (Note 1)		-	
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		
			• • • • • • • • • • • • • • • • • • • •		N/A	N/A

For Main Board and GEM listed issuers

(2)

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	shares of
		Class of shares issuable - (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ /)		
		EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
10.	Other (Subscription of At price: State currency Shares)	Class of shares issuable (Note 1) —— Issue and allotment date: (dd/mm/yyyy)	/ /)		
	,		/ /)	N/A	N/A
			rdinary shar ference shar (Other cla	es) N/A	- - -
	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E)).	(1) 57,900	000

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A N/A

Remarks (if any):

* The principal amount of HK\$608,000,000 Convertible Notes have comprised Tranche 1 Notes with the principal amount of HK\$190,000,000, Tranche 2 Notes with the principal amount of HK\$190,000,000 and Tranche 3 Notes with the principal amount of HK\$228,000,000. Each of the Tranche 1 Notes, the Tranche 2 Notes and the Tranche 3 Notes shall bear interest at a rate of 12% per annum from the date of issue payable semi-annually in arrears. For details, please refer to the Company's circular dated 8 September 2014.

** The principal amount of up to HK\$432,000,000 Convertible Bonds shall bear interest at a rate of 4% per annum from the date of issue payable yearly in arrears. For details, please refer to the Company's circular dated 6 July 2015.

Submitted by:	Tricor Secretaries Limited			
Title:	Hong Kong Branch Share Registrar			
	(Director, Secretary or other duly authorised officer)			

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.