

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	learing Limited		
Name of Issuer Asia R Date Submitted 01/06/2	esources Holdings Limited 2015	d	
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code :00899 [Description :	Ordinar	y Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mon	10,000,000,000	HK\$0.25	HK\$2,500,000,000.00
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	10,000,000,000	HK\$0.25	HK\$2,500,000,000.00
(2) Stock code : N/A I	Description:	N	//A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	nth N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

31/05/2015

2. Preference Share	es
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Stock code : N/A Descri	iption:	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code: N/A Descr	iption :	N/A	Δ	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (HK\$): HK\$2,500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	shares	
Balance at close of preceding month	2,779,390,000	N/A	N/A	N/A	
Increase / (Decrease) during the month	870,000,000	N/A	N/A	N/A	
Balance at close of the month	3,649,390,000	N/A	N/A	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM			issue)		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date	Movement during the month		the month pursuant	as at close of the month		
(dd/mm/yyyy) and		Movement duri	ing the month		· ·	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:						
HK\$1.775						
(14/01/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,500,000
(Note 1)						
2. Exercise price:						
HK\$0.352						
(09/08/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	9,800,000
(Note 1)						
3. Exercise price:						
HK\$0.52						
(09/08/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	59,000,000
(Note 1)						
4. Exercise price:						
HK\$0.395						
(09/08/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	117,000,000
(Note 1)						
		To	otal A. (Ordin	ary shares)	Nil	
				nce shares)	N/A	
			((Other class)	N/A	
Total funds raised dur options (State currenc		from exercise of	of	Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
2. N/A	, ,	_			
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	-			
					<u></u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
4. N/A		_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tota	(Prefere	nary shares) ence shares) Other class)	N/A	• •

Convertibles (i.e. Convertib	la into Charas of the l	scuar which are to		For Main Board	l and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes due 202	16 -					
Tranche 1 Notes						
(Principal amount:		HK\$	HK\$	HK\$		
HK\$190,000,000) *	HKD	59,397,800	49,400,000	9,997,800	130,000,000	26,310,000
Stock code (if listed)	N/A	A				
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price SGM approval date (if applicable) (dd/mm/yyyy))	HK\$0.38 (subject to the (25/09/2					
2. Convertible Notes due 202		-~-1)				
Tranche 2 Notes	10-					
(Principal amount:						
HK\$190,000,000) *	HKD	HK\$ 57,000,000	HK\$ 30,400,000	HK\$ 26,600,000	80,000,000	70,000,000
Stock code (if listed)	N/A		30,400,000	20,000,000	80,000,000	70,000,000
Class of shares	11/F	1				
issuable (Note 1)	Ordinary	Shares				
Subscription price	HK\$0.38 (subject to th					
SGM approval date (if applicable) (dd/mm/yyyy)	(25/09/2					
3. Convertible Notes due 20	-					
Tranche 3 Notes						
(Principal amount:		*****	TTT A			
HK\$228,000,000) *	HKD	HK\$ 121,600,000	HK\$ 121,600,000	0	320,000,000	0
Stock code (if listed)	N/A		121,000,000		320,000,000	
Class of shares		-				
issuable (Note 1)	Ordinary	Shares				
Subscription price	HK\$0.38 (subject to th	e usual adjustment)				
SGM approval date						
(if applicable)						
(dd/mm/yyyy)	(25/09/2	2014)				
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
SGM approval date (if applicable)						
(dd/mm/yyyy)						
(00/11111111111111111111111111111111111			Total C. (Ordin	nary shares)	530,000,000	
				ence shares)	N/A	•
				Other class)	N/A	•
			·			·

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

tilali ui	ider Share Option Schemes)		
if app	particulars including EGM approval date (dd/mm/yyyy), blicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N	N/A		
_			
I —			
_			
_			
_	shares (Note 1)		
2. N	N/A		
_			
_			
	shares (Note 1)		
3. N	N/A		
_			
_			
—			
_			
_	shares (Note 1)		
<u> </u>			
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Other Class)	1 1/11	

	her Movements in						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				Class of shares issuable			
					(Note 1)			
1.	Rights issue	At price:	State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					Class of shares issuable (Note 1)	Ordinary <u>Shares</u>		
3.	Placing	At price :		HK\$0.42	Issue and allotment date : (dd/mm/yyyy)	(22/05/2015)		
					AGM approval date: (dd/mm/yyyy)	(26/08/2014)	340,000,000	N/A
					Class of shares issuable (Note 1)			
4.	Bonus issue				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

Class of shares issuable (Note 1)		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares Shares Class of shares Make Make							
Class of shares repurchased (Note 1)	5.			(/ /)		
Tepurchased (Note 1)			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Tepurchased (Note 1)							
Shares							
Class of shares 7. Redemption of shares 8. Consideration issue At price : State currency 8. Consideration issue At price : State (dd/mm/yyyy) 9. Class of shares issuable 1. Class of	6.			(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares (///) N/A N/A Class of shares issuable (Note 1) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///)			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
redeemed (Note 1) Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy)							1,72
shares (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) N/A N/A Class of shares issuable							
Class of shares issuable	7.			(/ /)		
Class of shares issuable 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			EGM approval date:	(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)						N/A	N/A
8. Consideration issue At price: date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							
(dd/mm/yyyy)	8.			(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

				1 Of Main		ild OLIVI listed	
	Type of Issue				of i duri	of new shares ssuer issued ng the month suant thereto	No. of new shares of issuer whice may be issued pursuant thereto as a close of the month
			Class of shares issuab (Note 1)	ole	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							-
			Class of shares issuab	ole	_		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Preference	shares) _ shares) _ er class) _	340,000,000 N/A N/A	
							1
Т	otal increase / (decre	ease) in ordinary shares duri	ng the month (i.e. Total of A	A to E):	(1)	870,000	0,000
					(2)	N/2	$_{\rm A}$

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

Remarks	(if	anv)	1:

* The principal amount of HK\$608,000,000 Convertible Notes have comprised Tranche 1 Notes with the principal amount	
of HK\$190,000,000, Tranche 2 Notes with the principal amount of HK\$190,000,000 and Tranche 3 Notes with the	
principal amount of HK\$228,000,000. Each of the Tranche 1 Notes, the Tranche 2 Notes and the Tranche 3 Notes shall bear	
interest at a rate of 12% per annum from the date of issue payable semi-annually in arrears. For details, please refer to the	
Company's circular dated 8 September 2014.	
Submitted by:	Tricor Secretaries Limited
Title:	Hong Kong Branch Share Registrar
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.