

## Monthly Return of Equity Issuer on Movements in Securities

| 31/01/2015 |            |
|------------|------------|
|            | 31/01/2015 |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Asia Resources Holdings Limited |
|----------------|---------------------------------|
| Date Submitted | 03/02/2015                      |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                          |                                  |   |  |
|-------------------------------------|--------------------------|----------------------------------|---|--|
| (1) Stock code :00899Descri         | iption : Ordinary Shares |                                  |   |  |
|                                     | No. of ordinary shares   | Par value<br>( <i>HK</i> \$)     | Authorised share capital ( <i>HK</i> \$)        |  |
| Balance at close of preceding month | 10,000,000,000           | HK\$0.25                         | HK\$2,500,000,000.00                            |  |
| Increase/(decrease)                 | Nil                      | -                                | Nil   |  |
| Balance at close of the month       | 10,000,000,000           | HK\$0.25                         | HK\$2,500,000,000.00                            |  |
| (2) Stock code : <u>N/A</u> Descri  | ption : N/A              |                                  |   |  |
|                                     | No. of ordinary shares   | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding month | N/A                      | N/A                              | N/A   |  |
| Increase/(decrease)                 | N/A                      | -                                | N/A   |  |
|                                     |                          |                                  |   |  |

### 2. Preference Shares

| Stock code : <u>N/A</u> Descr       | ription :                | tion : N/A                       |   |  |
|-------------------------------------|--------------------------|----------------------------------|---|--|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding month | N/A                      | N/A                              | N/A   |  |
| Increase/(decrease)                 | N/A                      |                                  | N/A   |  |
| Balance at close of the month       | N/A                      | N/A                              | N/A   |  |

#### 3. Other Classes of Shares

| Stock code : <u>N/A</u> Des         | cription :                     | ption : N/A                      |   |  |
|-------------------------------------|--------------------------------|----------------------------------|---|--|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding month | N/A                            | N/A                              | N/A   |  |
| Increase/(decrease)                 | N/A                            |                                  | N/A   |  |
| Balance at close of the month       | N/A                            | <u>N/A</u>                       | N/A   |  |

Total authorised share capital at the end of the month (HK\$): **HK**\$2,500,000,000.00

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# II. Movements in Issued Share Capital

|   | No. of ordinary shares |     | No of preference | No. of other classes |  |
|---|------------------------|-----|------------------|----------------------|--|
|   | (1)                    | (2) | shares           | shares               |  |
| Balance at close of preceding month       | 1,805,700,000          | N/A | N/A              | N/A                  |  |
| Increase / (Decrease)<br>during the month | 140,000,000            | N/A | N/A              | N/A                  |  |
| Balance at close of the month             | 1,945,700,000          | N/A | N/A              | N/A                  |  |

III. Details of Movements in Issued Share Capital

| Share Options (under<br>Particulars of share<br>option scheme | *        |                 |                |              | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|---|----------|-----------------|----------------|--------------|---|--|
| including EGM   |          |                 |                |              | the month pursuant                        | issued pursuant thereto                  |
| approval date   |          |                 | ng the month   |              | thereto                                   | as at close of the mont                  |
| (dd/mm/yyyy) and -  |          |                 |                |              |   |  |
| class of shares<br>issuable                                   | Granted  | Exercised       | Cancelled      | Lapsed       |   |  |
| 1. Exercise price:  | Oralited | Exercised       | Calicelleu     | Lapseu       |   |  |
| HK\$1.775   |          |                 |                |              |   |  |
| (14/01/2002)  |          |                 |                |              |   |  |
| Ordinary shares   |          |                 |                |              |   |  |
| Ordinary shares   |          |                 |                |              |   |  |
|   | Nil      | Nil             | Nil            | Nil          | Nil                                       | 3,500,000                                |
| (Note 1)  | 1 Mil    |                 |                |              | 1111                                      |  |
| 2. Exercise price:  |          |                 |                |              |   |  |
| HK\$0.352   |          |                 |                |              |   |  |
| (09/08/2011)  |          |                 |                |              |   |  |
| Ordinary shares   |          |                 |                |              |   |  |
|   |          |                 |                |              |   |  |
|   | Nil      | Nil             | Nil            | Nil          | Nil                                       | 9,800,000                                |
| (Note 1)  |          |                 |                |              |   |  |
| 3. Exercise price:  |          |                 |                |              |   |  |
| HK\$0.52  |          |                 |                |              |   |  |
| (09/08/2011)  |          |                 |                |              |   |  |
| Ordinary shares   |          |                 |                |              |   |  |
|   | Nil      | Nil             | Nil            | Nil          | Nil                                       | 59,000,000                               |
| (Note 1)  |          |                 |                |              |   |  |
|   |          | To              | otal A. (Ordin | nary shares) | Nil                                       |  |
|   |          |                 | (Prefere       | ence shares) | N/A                                       |  |
|   |          |                 | ()             | Other class) | N/A                                       |  |
| Total funds raised dur<br>options (State currenc              |          | from exercise o | of             | <u>Nil</u>   |   |  |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                             | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|----------------------------------|---|--|--|
| <u>1. N/A</u>  |   |                                  |   |  |  |
|  |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)            |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>2. N/A | ( / / )   |                                  |   |  |  |
| <u>2. 1V/A</u>   |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)            |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A | ( / / )   |                                  |   |  |  |
|  |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)            |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)                           |   |                                  |   |  |  |
| (dd/mm/yyyy)<br><u>4. N/A</u>  | ( / / )   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)            |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)           | ( / / )   |                                  |   |  |  |
|  | Total   |                                  | hary shares)                              | Nil  | -  |
|  |   |                                  | ence shares)                              |  |  |
|  |   | ((                               | Other class)                              | N/A  | _  |

#### For Main Board and GEM listed issuers

| Class and description                               |   | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|--|----------------------------------|------------------------------------|--|--|
| 1. Convertible Notes due 2016 -                     |   |  |                                  |                                    |  |  |
| Tranche 1 Notes                                     |   |  |                                  |                                    |  |  |
| (Principal amount:                                  |   | HK\$                                     | HK\$                             | HK\$                               |  |  |
| HK\$190,000,000) *                                  | HKD   | 190,000,000                              | 53,200,000                       | 136,800,000                        | 140,000,000  | 360,000,000  |
| Stock code (if listed)                              | N/A   |  |                                  |                                    |  |  |
| Class of shares                                     |   |  |                                  |                                    |  |  |
| issuable (Note 1)                                   | Ordinary                                      |  |                                  |                                    |  |  |
| Subscription price <u>HI</u><br>SGM approval date   | K\$0.38 (subject to the                       | e usual adjustment)                      |                                  |                                    |  |  |
| (if applicable)                                     |   |  |                                  |                                    |  |  |
| (dd/mm/yyyy))                                       | (25/09/2                                      | 014)                                     |                                  |                                    |  |  |
| 2. Convertible Notes due 2016 -                     | ,   | /  |                                  |                                    |  |  |
| Tranche 2 Notes                                     |   |  |                                  |                                    |  |  |
| (Principal amount:                                  |   | τιτζά                                    |                                  | ιιιζφ                              |  |  |
| HK\$190,000,000) *                                  | HKD   | HK\$<br>190,000,000                      | Nil                              | HK\$<br>190,000,000                | Nil  | 500,000,000  |
| Stock code (if listed)                              | N/A   |  | 111                              | 190,000,000                        | 1111   |  |
| Class of shares                                     | 1011  | ·  |                                  |                                    |  |  |
| issuable (Note 1)                                   | Ordinary                                      | Shares                                   |                                  |                                    |  |  |
| Subscription price HI                               | K\$0.38 (subject to th                        | e usual adjustment)                      |                                  |                                    |  |  |
| SGM approval date                                   |   |  |                                  |                                    |  |  |
| (if applicable)                                     |   |  |                                  |                                    |  |  |
| (dd/mm/yyyy)  | (25/09/2                                      | .014)                                    |                                  |                                    |  |  |
| 3. Convertible Notes due 2016 -                     | <u>.                                     </u> |  |                                  |                                    |  |  |
| Tranche 3 Notes                                     |   |  |                                  |                                    |  |  |
| (Principal amount:                                  |   | HK\$                                     |                                  | HK\$                               |  |  |
| HK\$228,000,000) *                                  | HKD   | 228,000,000                              | Nil                              | 228,000,000                        | Nil  | 600,000,000  |
| Stock code (if listed)                              | N/A   | L  |                                  |                                    |  |  |
| Class of shares                                     |   | <b>31</b>                                |                                  |                                    |  |  |
| issuable ( <i>Note 1</i> )<br>Subscription price HI | Ordinary S                                    |  |                                  |                                    |  |  |
| SGM approval date                                   | K\$0.38 (subject to the                       | e usual adjustment)                      |                                  |                                    |  |  |
| (if applicable)                                     |   |  |                                  |                                    |  |  |
| (dd/mm/yyyy)  | (25/09/2                                      | .014)                                    |                                  |                                    |  |  |
| 4. N/A  | (   | ,  |                                  |                                    |  |  |
|   |   |  |                                  |                                    |  |  |
|   |   |  |                                  |                                    |  |  |
|   |   |  |                                  |                                    |  |  |
| Stock code (if listed)                              |   |  |                                  |                                    |  |  |
| Class of shares                                     |   |  |                                  |                                    |  |  |
| issuable (Note 1)                                   |   |  |                                  |                                    |  |  |
| Subscription price                                  |   |  |                                  |                                    |  |  |
| SGM approval date                                   |   |  |                                  |                                    |  |  |
| (if applicable)                                     |   |  |                                  |                                    |  |  |
| (dd/mm/yyyy)  |   | ,  | Total C (Oct                     | nomi charas)                       | 140,000,000  |  |
|   |   |  | Total C. (Ordi                   | nary shares)<br>ence shares)       | 140,000,000<br>N/A   | -  |
|   |   |  |                                  | Other class)                       | N/A<br>N/A   | -  |
|   |   |  | (                                |                                    | 11/17  | -  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|   | No. of new shares of<br>issuer issued during<br>the month pursuant | No. of new shares of<br>issuer which may be<br>issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto  | as at close of the month   |
| 1. <u>N/A</u>   |  |  |
| ( / / )<br>shares (Note 1)  |  |  |
| 2. <u>N/A</u>   |  |  |
|   |  |  |
| shares (Note 1)   |  |  |
| 3. <u>N/A</u>   |  |  |
|   |  |  |
| shares (Note 1)   |  |  |
| Total D. (Ordinary shares)  | Nil  |  |
| (Preference shares)<br>(Other class)  | N/A<br>N/A   |  |

|    |               | n Issued Share |                  |  |         | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|----------------|------------------|--|---------|--|--|
|    | Type of Issue |                |                  |  |         |  |  |
|    |               |                |                  | Class of shares issuable ( <i>Note 1</i> ) |         |  |  |
| 1. | Rights issue  | At price :     | State currency   | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / ) |  |  |
|    |               |                |                  | EGM approval date:<br>(dd/mm/yyyy)         | (//)    | N/A  | N/A  |
|    |               |                |                  |  |         |  |  |
|    |               |                |                  | Class of shares issuable ( <i>Note 1</i> ) |         |  |  |
| 2. | Open offer    | At price :     | State currency — | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / ) |  |  |
|    |               |                |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / ) |  |  |
|    |               |                |                  |  |         | N/A  | N/A  |
|    |               |                |                  | Class of shares issuable ( <i>Note 1</i> ) |         |  |  |
| 3. | Placing       | At price :     | State currency   | Issue and allotment<br>date : (dd/mm/yyyy) | (//)    |  |  |
|    |               |                |                  | AGM approval date:<br>(dd/mm/yyyy)         | (//)    | N/A  | N/A  |
|    |               |                |                  |  |         | <u>N/A</u>   | N/A  |
|    |               |                |                  | Class of shares issuable ( <i>Note 1</i> ) |         |  |  |
| 4. | Bonus issue   |                |                  | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / ) |  |  |
|    |               |                |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / ) |  |  |
|    |               |                |                  |  |         | N/A  | N/A  |

| Class of shares issuable  | shares of    | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto |         |  | <b>F</b> - 67 |      |
|---|--------------|---|---------|--|---------------|------|
| (Note 1)         5. Scrip dividend       At price : State currency         Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / / )         (dd/mm/yyyy)       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : ( / / )         (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / )         (dd/mm/yyyy)       N/A         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         NA       N/A         N/A       N/A  | montin       |   |         |  | Гуре of Issue | T    |
| 5. Scrip dividend       At price : currency   |              |   |         |  |               |      |
| Image: Conception date:       N/A         (dd/mm/yyyy)       N/A         6. Repurchase of shares       Cancellation date :         (dd/mm/yyyy)       (//)         AGM approval date:       (//)         (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares medicate :         (dd/mm/yyyy)       Redemption date :       (//)         (dd/mm/yyyy)       N/A   |              |   | ( / / ) | issue and anotherit                        |               | 5. S |
| 6. Repurchase of shares       Cancellation date : (///)         (dd/mm/yyyy)       (///)         AGM approval date: (///)       N/A         (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares  | N/A          | N/A   | ( / / ) | Boni uppional auto.                        |               |      |
| repurchase of shares       Cancellation date : (///)         Cancellation date : (///)       AGM approval date: (///)         AGM approval date: (///)       N/A         Class of shares       N/A         Class of shares       Redemption date : (///)         Redemption of shares       Class of shares         Barres       Redemption date : (///)         Redemption date : (///)       N/A         N/A       N/A  |              |   |         |  |               |      |
| shares (dd/mm/yyy) ( / / )<br>AGM approval date: ( / / )<br>(dd/mm/yyyy) N/A<br>Class of shares<br>redeemed (Note 1)<br>7. Redemption of Redemption date : ( / / )<br>(dd/mm/yyyy) EGM approval date: ( / / )<br>(dd/mm/yyyy) N/A   |              |   |         |  |               |      |
| Interruption and the second |              |   | (//)    |  |               |      |
| Class of shares         redeemed (Note 1)         Redemption date :       ( / / )         (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)         N/A  | N/A          | N/A   | (//)    | rioni uppio tui auto.                      |               |      |
| redeemed (Note 1)         7. Redemption of shares         Redemption date :       ( / / )         (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)         N/A  |              | 11/11   |         |  |               |      |
| shares (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)   |              |   |         |  |               |      |
| (dd/mm/yyyy)N/A   |              |   | ( / / ) | reachiption date .                         |               |      |
|   | N/A          | NI/A  | ( / / ) | Boni uppional auto.                        |               |      |
| Class of shares issuable  | <u>IN/A</u>  | N/A   |         |  |               |      |
| (Note 1)  |              |   |         | Class of shares issuable ( <i>Note 1</i> ) |               |      |
| 8. Consideration issue At price : State currency — Issue and allotment ( / / )<br>date : (dd/mm/yyyy)   |              |   | ( / / ) | issue and anotherit                        |               | 8. C |
| EGM approval date: ( / / )<br>(dd/mm/yyyy)  | <b>N</b> T/A | NT/A  | ( / / ) | r  |               |      |
| <u>N/A</u>  | N/A          | N/A   |         |  |               |      |

|     |                           |                  |   | For Main Board and GEM listed issuers         |   |   |
|-----|---------------------------|------------------|---|---|---|---|
|     | Type of Issue             |                  |   |   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |                           |                  | Class of shares issuable (Note 1)                               | e   |   |   |
| 9.  | Capital reorganisation    |                  | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / )                                       |   |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / )                                       | N/A   | N/A   |
|     |                           |                  |   |   |   |   |
|     |                           |                  | Class of shares issuable (Note 1)                               | e   |   |   |
| 10. | Other<br>(Please specify) | At price : State | <ul> <li>Issue and allotment<br/>date : (dd/mm/yyyy)</li> </ul> | ( / / )                                       |   |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / )                                       | N/A   | N/A   |
|     |                           |                  | Total E.  | (Ordinary sha<br>(Preference sha<br>(Other cl | rres) N/A   |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | 140,000,000 |  |  |  |
|--|-----|-------------|--|--|--|
|  | (2) | N/A         |  |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | N/A |             |  |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | -   | N/A         |  |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |             |  |  |  |

Remarks (if any):

\* The principal amount of HK\$608,000,000 Convertible Notes have comprised Tranche 1 Notes with the principal amount of HK\$190,000,000 and Tranche 3 Notes with the principal amount of HK\$190,000,000 and Tranche 3 Notes with the

principal amount of HK\$228,000,000. Each of the Tranche 1 Notes, the Tranche 2 Notes and the Tranche 3 Notes shall bear

interest at a rate of 12% per annum from the date of issue payable semi-annually in arrears. For details, please refer to the Company's circular dated 8 September 2014.

Submitted by:

Tricor Secretaries Limited

 Title:
 Hong Kong Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.