

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Asia Resources Holdings Limited
Date Submitted	07/10/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00899</u> Descri	ption :	Ordinar	y Shares
	No. of ordinary shares	Par value (<i>HK\$</i>)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	HK\$0.25	HK\$500,000,000.00
Increase/(decrease)	8,000,000,000		HK\$2,000,000,000.00
Balance at close of the month	10,000,000,000*	HK\$0.25	HK\$2,500,000,000.00*
(2) Stock code : <u>N/A</u> Descri	ption :	N	/A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : <u>N/A</u> Descr	ription :	N/A	<u> </u>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Des	cription :	N/A	A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

Total authorised share capital at the end of the month (HK\$): **HK**\$2,500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	1,737,862,857	N/A	N/A	N/A
Increase / (Decrease) during the month	25,000,000	N/A	N/A	N/A
Balance at close of the month	1,762,862,857	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM approval date					the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement duri	ng the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:				•		
HK\$1.775						
(14/01/2002)						
Ordinary shares						
	Nil	Nil	Nil	Nil	Nil	3,500,000
(Note 1)	1 (11					3,500,000
2. Exercise price:						
HK\$0.352						
(09/08/2011)						
Ordinary shares						
	Nil	Nil	Nil	Nil	Nil	15,500,000
(Note 1)						
3. N/A						
(/ /)						
(Note 1) shares						
(11010-1)		Тс	otal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur		from exercise of	of	NI/A		
options (State currenc	y)			<u>N/A</u>		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	· · · ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)	(/ /)				
(dd, mm, yyyy)			1 \		
	Total		nary shares) ence shares)	Nil N/A	-
			Other class)		-

For Main Board and GEM listed issuers

Convertibles (i.e.	. Convertible into Share	s of the Issuer which a	re to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes due 2015 -						
Tranche 2 Notes						
(Principal amount:	_	HK\$	HK\$	HK\$		
HK\$350,000,000) **	- HKD	21,748,000	8,750,000	12,998,000	25,000,000	37,137,143
Stock code (if listed)	N/A	,,	- , ,			
Class of shares						
issuable (Note 1)	Ordinary Share	s				
Subscription price	HK\$0.35					
<u>(sub</u>	pject to the usual adj	ustment)				
SGM approval date						
(if applicable)	(00/10/2017)					
(dd/mm/yyyy))	(03/10/2013)					
2. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
SGM approval date						
(if applicable) (dd/mm/yyyy)	()					
	(/ /)					
3. N/A						
	_					
Stock code (if listed)		·				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /))				
4. N/A						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		r	Total C. (Ordir		25,000,000	_
				ence shares)	N/A	-
			(0	Other class)	N/A	

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)	
shares (Note	$\overrightarrow{1}$	
		_
2. N/A		
	—	
(/ /)	
shares (Note	$\frac{1}{1}$	
	- /	-
3. N/A		
(/ /)	
shares (Note	$\overrightarrow{1}$	
Total D. (Ordinary share	s) Nil	
(Preference share		-
(Other class		-
		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		n Issued Share				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Class of shares issuable (<i>Note 1</i>)			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)			
2.	Open offer	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
				Class of shares issuable (<i>Note 1</i>)			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
				AGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
						<u>N/A</u>	N/A
				Class of shares issuable (<i>Note 1</i>)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

7) performation 6. Repurchase of shares 7. Redemption of shares 8. Consideration issue At price : State currency Class of shares issuable (/// /) 6. Repurchase of shares 7. Redemption of shares 8. Consideration issue At price : State currency Class of shares issuable (// /) 8. Consideration issue At price : State currency Class of shares issuable (// /) 8. Consideration issue At price : State currency Class of shares issuable (// /) B. Consideration issue At price : State currency Class of shares issuable (// /) B. Consideration issue At price : State currency Class of shares issuable (// /) B. Consideration issue At price : State currency Class of shares issuable (// /) B. Consideration issue At price : State currency Class of shares issuable (// /) B. Consideration issue At price : State currency Class of shares issuable (// /) B. Consideration issue At price : State currency Class of shares issuable (// /) B. Consideration issue At price : State currency Class of shares issuable (// /) B. Consideration issue At price : State currency <t< th=""><th>No. of new shares of suer which may be issued pursuant lereto as at lose of the month</th><th>to. of new shares of issuer issued luring the month pursuant thereto</th><th></th><th></th><th></th><th>T (1</th><th></th></t<>	No. of new shares of suer which may be issued pursuant lereto as at lose of the month	to. of new shares of issuer issued luring the month pursuant thereto				T (1	
S. Scrip dividend At price : State currency Issue and allotment date : (///) (///) 5. Scrip dividend At price : State currency Issue and allotment date : (///) (///) EGM approval date: (///) N/A	monti					Type of Issue	
5. Scrip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Class of shares (dd/mm/yyyy) (/ /) AGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) 8. Consideration issue At price : State currency Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /)							
(dd/mm/yyyy) N/A 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) AGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) 8. Consideration issue At price : State Currency Issue and allotment (/ /) Base and allotment (/ /) C / /) Base and allotment (/ /) C / /) Base and allotment (/ /) C / /) Base and allotment (/ /) C / /) Base and allotment (/ /) C / /) Base (/ / /) C / /) Base (/ / /) C / /) Base (/ / /) C / /) Base (/ / /) C / /) Base (/ / /) C / /) Base (/ / /))	(/ /	issue and anotherit	Scrip dividend	5.
6. Repurchase of shares repurchased (Note 1)	N/A	N/A)	(/ /	Boni uppio (ui duto.		
6. Repurchase of shares Cancellation date : $(///)$ 6. Repurchase of shares Cancellation date : $(///)$ AGM approval date: $(///)$ AGM approval date: $(d/mm/yyyy)$ N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State currency Issue and allotment (///) Barrow EGM approval date: $(///)$ 8. Consideration issue At price : State currency Issue and allotment (///) EGM approval date: $(///)$ EGM approval date:							
shares $(dd/mm/yyy)$ $(//)$ AGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A							
Init reprive a table (dd/mm/yyyy) N/A N/A N/A Redemption of shares Class of shares)	(/ /			6.
7. Redemption of shares Class of shares $-$ redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/) (/) (/) (/) (/) (/)	N/A	N/A)	(/ /	rioni appional date.		
7. Redemption of shares redeemed (Note 1) 7. Redemption date: $(///)$ Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: EGM approval date: $(///)$ N/A		10/11					
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency — Issue and allotment (//) EGM approval date: $(//)$ EGM approval date: $(//)$							
N/A N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (///))	(/ /	reachiption date .		7.
8. Consideration issue At price : State Issue and allotment (/ /) B. Consideration issue At price : State Issue and allotment (/ /) Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	NT / A	NT / A)	(/ /	Boni uppio (ui duto.		
8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)	N/A	<u>N/A</u>					
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)							
r)	(/ /	issue and anotherit	Consideration issu	8.
	NT / A	N T / A)	(/ /	EGM approval date: (dd/mm/yyyy)		
<u>N/A</u>	N/A	<u>N/A</u>					

			For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
			Class of shares issuable (Note 1)	e			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	
			Class of shares issuable (Note 1)	e			
10.	Other (Please specify)	At price : State	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	
			Total E. ((Ordinary sha Preference sha (Other cl	rres) N/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	25,000,000			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

* The authorized share capital of the Company were increased by the approval of shareholders by way of poll at the Special General Meeting held on 25 September 2014.

** The principal amount of HK\$535,500,000 Convertible Notes have comprised Tranche 1 Notes with the principal amount of HK\$185,500,000 and Tranche 2 Notes with the principal amount of HK\$350,000,000. The Tranche 1 Notes shall accrue no interest. The Tranche 2 Notes shall bear interest at a rate of 5% per annum from the date of issue payable semi-annually in arrears.

Submitted by:

Tricor Secretaries Limited

 Title:
 Hong Kong Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.