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Asia Resources Holdings Limited **亞洲資源控股有限公司***

(incorporated in Bermuda with limited liability)

(Stock Code: 899)

SUPPLEMENTAL AGREEMENT RELATING TO THE PROPOSED PLACING OF CONVERTIBLE NOTES

PLACING AGENT



金利豐證券

KINGSTON SECURITIES

Reference is made to the announcement of Asia Resources Holdings Limited (the “**Company**”) dated 11 July 2014 (the “**Announcement**”) in relation to, among other things, the proposed placing of convertible notes and proposed increase in authorised share capital of the Company. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

Supplemental Agreement to the Placing Agreement

The Board announces that, on 3 September 2014 (after trading hours), the Company and the Placing Agent entered into a supplemental agreement (the “**Supplemental Agreement**”) to amend certain terms of the Placing Agreement. Pursuant to the Supplemental Agreement, the long stop date for fulfilment or waiver (as the case may be) of the conditions precedent under the Placing Agreement be amended to a date falling on the 30th day from the date of the SGM (or such other date as the Placing Agent and the Company may agree in writing).

* *For identification purposes only*

Save and except the aforesaid amendments under the Supplemental Agreement, there is no other material change to the Placing Agreement and other terms and conditions of the Placing Agreement shall remain unchanged.

By order of the Board
Asia Resources Holdings Limited
Chim Kim Lun, Ricky
Chairman

Hong Kong, 3 September 2014

As at the date of this announcement, the Board consists of five executive Directors, Mr. Chim Kim Lun, Ricky, Mr. Cheung Kai Kwong, Mr. Yeung Yiu Bong, Anthony, Mr. Lu Jianling and Mr. Lin Chengdong; one non-executive Director, Mr. Tong Leung Sang; and three independent non-executive Directors, Mr. Zhang Xianlin, Mr. Lum Pak Sum and Mr. Kwok Hong Yee, Jesse.