

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing	Limited		
Name of Issuer Asia I	Resource	es Holdings Limited		
Date Submitted 05/05				
I. Movements in Authorised Shar	re Capita	al		
1. Ordinary Shares				
(1) Stock code :00899	Descrip	tion:	Ordinary	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	onth	2,000,000,000	HK\$0.25	HK\$500,000,000.00
Increase/(decrease)		N/A		N/A
Balance at close of the month		2,000,000,000	HK\$0.25	HK\$500,000,000.00
(2) Stock code : N/A	Descrip	tion:	N/	A
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth	N/A	N/A	N/A
Increase/(decrease)	,	N/A		N/A
Balance at close of the month		N/A	N/A	N/A

30/04/2014

2	Dro	ference	Shares
Z.,	гю	rerence	SOHALES

Stock code : N/A Descr	ription:	1		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code : N/A Descr	ription:	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (HK\$): **HK\$500,000,000.00**

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	shares		
Balance at close of preceding month	1,578,714,285	N/A	N/A	N/A		
Increase / (Decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,578,714,285	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled 1. Exercise price: HK\$1.775 (14/01/2002) Ordinary shares Nil Nil Nil Nil Nil 3,580,000 (Note 1) 2. N/A shares (*Note 1*) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

(Date of expiry - dd/mm/yyyy) I. N/A (/ /) Shock code (if listed) Class of shares Susuable (Nate 1) Subscription price EGM approval date (if applicable) (/ /) Stock code (if listed) Class of shares Susuable (Nate 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A	Description of warrants	Currency of nominal	Nominal valu			Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(value	preceding me	onth	month	month		
Stock code (if listed) Class of shares	1. N/A	-						
Stock code (if listed) Class of shares		-						
Stock code (if listed) Class of shares			-					
Class of shares	· ·							
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(dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) N/A	EGM approval date							
Total B. (Ordinary shares) Nil (Preference shares) N/A		(/ /)					
(Preference shares) N/A		(/ /	,					
				Total B.				_
(Other class) N/A								_
					(Ot	tner class)	N/A	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Notes due 2015	<u></u> 5 -					
Tranche 2 Notes						
(Principal amount:		HK\$		HK\$		
HK\$350,000,000) *	HKD	77,450,000	Nil	77,450,000	Nil	221,285,715
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary Share HK\$0.35	<u>es</u>				
Subscription price	HK\$0.35 (subject to the usual ad	liustment)				
SGM approval date (if applicable)						
(dd/mm/yyyy))	(03/10/2013)	<u> </u>				
2. N/A	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	·	Total C. (Ordin	nary shares)	Nil N/A	
				Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
0 N/A		
2. <u>N/A</u>		
	_	
shares (Note 1)		
Silates (Note 1)		· -
3. N/A		
11/11		
	_	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	ner Movements i	n Issued Share	e Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							17/11	1771
				Class of shares issuable (Note 1)				
3.	Placing	At price:	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								IN/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

Class of shares issuable (Note 1)		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend									
Class of shares repurchased (Note I)				_	(Note 1)		,		
Class of shares repurchased (Note I)	5.	Scrip dividend	At price :	State currency —		(/ /)		
Class of shares repurchased (Note 1)					EGM approval date: (dd/mm/yyyy)	(/ /)		
Cancellation date : (dd/mm/yyyy)								N/A	N/A
Shares									
Class of shares	6.					(/ /)		
Class of shares						(/ /)		
redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable —— (Note 1) 8. Consideration issue At price: State currency —— Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)								N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable									
Class of shares issuable	7.					(/ /)		
Class of shares issuable					EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)								N/A	N/A
8. Consideration issue At price: currency ————————————————————————————————————									
(dd/mm/yyyy)	8.	Consideration issue	At price :	State currency		(/ /)		
						(/ /)		
					. 5555/			N/A	N/A

	Three of Laure		T OF WHATE	No. of is during	of new shares ssuer issued ag the month uant thereto	No. of new shares of issuer whic may be issued pursuant thereto as a close of the month
	Type of Issue					month
		Class of shares issual (Note 1)	ble			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /))		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					17/71	11//11
		Class of shares issuab	ble			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /))		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary si (Preference si (Other	nares)	Nil N/A N/A	
Т	otal increase / (decrease) in ordinary shares during	g the month (i.e. Total of A	A to E):	(1)	Ni	1
				(2)	N/A	A
Т	otal increase / (decrease) in preference shares duri	ing the month (i.e. Total or	f A to E):		N/A	A
To	otal increase / (decrease) in other classes of shares	s during the month (i.e. To	otal of A to E):		N/A	A
	These figures should be the same as the relevant fi	_		sued Sho	are Capital").)

Remarks (if any):
* The principal amount of HK\$535,500,000 Convertible Notes have comprised Tranche 1 Notes with the principal amount
of HK\$185,500,000 and Tranche 2 Notes with the principal amount of HK\$350,000,000. The Tranche 1 Notes shall accrue
no interest. The Tranche 2 Notes shall bear interest at a rate of 5% per annum from the date of issue payable semi-annually
in arrears.
Submitted by: Tricor Secretaries Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.