

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

Го : Hong Kong Exchanges an	d Clearing	g Limited		
Name of Issuer Asi	a Resourc	es Holdings Limited		
Date Submitted 03/	04/2014	_		
I. Movements in Authorised SI	hare Capit	al		
1. Ordinary Shares				
(1) Stock code : 00899	Descrip	otion:	Ordinary	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding i	nonth	2,000,000,000	HK\$0.25	HK\$500,000,000.00
Increase/(decrease)		N/A		N/A
Balance at close of the month		2,000,000,000	HK\$0.25	HK\$500,000,000.00
(2) Stock code : N/A	Descrip	otion:	N/A	Α
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding i	nonth	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the month		N/A	N/A	N/A

31/3/2014

2	Dro	ference	Shares
Z.,	гю	rerence	SOHALES

Stock code : N/A Descri	iption:	N/A	Λ	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code : N/A Descri	ription:	N/A	Λ	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
	N/A	N/A	N/A	

Total authorised share capital at the end of the month (HK\$): **HK\$500,000,000.00**

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	1,108,714,285	N/A	N/A	N/A
Increase / (Decrease) during the month	470,000,000	N/A	N/A	N/A
Balance at close of the month	1,578,714,285	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled 1. Exercise price: HK\$1.775 (14/01/2002) Ordinary shares 400,000 Nil Nil Nil Nil 3,580,000 (Note 1) 2. N/A shares (*Note 1*) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

(Date of expiry - dd/mm/yyyy) I. N/A (/ /) Shock code (if listed) Class of shares Susuable (Nate 1) Subscription price EGM approval date (if applicable) (/ /) Stock code (if listed) Class of shares Susuable (Nate 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A	Description of warrants	Currency of nominal	Nominal valu			Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(value	preceding me	onth	month	month		
Stock code (if listed) Class of shares	1. N/A	-						
Stock code (if listed) Class of shares		-						
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Class of shares	· · ·							
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(dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) N/A	EGM approval date							
Total B. (Ordinary shares) Nil (Preference shares) N/A		(/ /)					
(Preference shares) N/A		(/ /	,					
				Total B.				_
(Other class) N/A								-
					(Ot	tner class)	N/A	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes due 2015 -						
Tranche 2 Notes						
(Principal amount:		HK\$	HK\$	HK\$		
HK\$350,000,000) *	HKD	241,950,000	164,500,000	77,450,000	470,000,000	221,285,715
Stock code (if listed)	N/A	, , , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , , ,			
Class of shares						
issuable (Note 1)	Ordinary Shar	es				
Subscription price	HK\$0.35					
	ect to the usual ac	ljustment)				
SGM approval date						
(if applicable) (dd/mm/yyyy))	(03/10/2013)					
	(03/10/2013)					
2. N/A						
Ctools and a (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy)	(/ /	<u> </u>				
3. N/A	(<u>/</u>				
3. IVA						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
	<u> </u>		Total C. (Ordin		470,000,000	=
	(, ,		(Prefere	ary shares) nce shares) Other class)	470,000,000 N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	<u>) </u>	
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
(/ / shares (Note 1))	
Total D. (Ordinary shares)	Nil	
(Preference shares (Other class	N/A	•
(Other class)	11/11	•

Ot	ner Movements i	n Issued Share	e Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price:	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								IN/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
							N/A	N/A

		For Main	Board a	nd GEM listed	
Type of Issue			of i duri	of new shares ssuer issued ng the month suant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Class of shares issuable (Note 1)	e	_		
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	N/A
	Class of shares issuable (Note 1)	e	_		
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total E.	(Ordinary a (Preference a (Other		Nil N/A N/A	
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A t	to E):	(1)	470,000	0,000
			(2)	N/A	4

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

Remarks (if any):
* The principal amount of HK\$535,500,000 Convertible Notes have comprised Tranche 1 Notes with the principal amount
of HK\$185,500,000 and Tranche 2 Notes with the principal amount of HK\$350,000,000. The Tranche 1 Notes shall accrue
no interest. The Tranche 2 Notes shall bear interest at a rate of 5% per annum from the date of issue payable semi-annually
in arrears.
Submitted by: Tricor Secretaries Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.