

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2014

To: Hong Kong Exchanges and	Clearing	Limited						
Name of Issuer Asia	Resource	es Holdings Limited						
Date Submitted 04/03	04/03/2014							
I. Movements in Authorised Sha	re Capita	al						
1. Ordinary Shares								
(1) Stock code : 00899	Descrip	tion:	Ordinary	Shares				
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding mo	onth	2,000,000,000	HK\$0.25	HK\$500,000,000.00				
Increase/(decrease)		N/A		N/A				
Balance at close of the month		2,000,000,000	HK\$0.25	HK\$500,000,000.00				
(2) Stock code : N/A	Descrip	tion :	N/	A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mo	onth	N/A	N/A	N/A				
Increase/(decrease)		N/A		N/A				
Balance at close of the month		N/A	N/A	N/A				

2	Dro	ference	Shares
Z.,	гю	rerence	SOHALES

Stock code : N/A Descr	ription:	N/A	1	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code : N/A Descr	ription:	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (HK\$): **HK\$500,000,000.00**

II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		No. of other classes	
	(1)	(2)	shares	shares	
Balance at close of preceding month	800,000,000	N/A	N/A	N/A	
Increase / (Decrease) during the month	308,714,285	N/A	N/A	N/A	
Balance at close of the month	1,108,714,285	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled 1. Exercise price: HK\$1.775 (14/01/2002) Ordinary shares Nil Nil Nil Nil Nil 3,980,000 (Note 1) 2. N/A shares (*Note 1*) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

(Date of expiry - dd/mm/yyyy) I. N/A (/ /) Shock code (if listed) Class of shares Susuable (Nate 1) Subscription price EGM approval date (if applicable) (/ /) Stock code (if listed) Class of shares Susuable (Nate 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A	Description of warrants	Currency of nominal	Nominal valu			Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(value	preceding me	onth	month	month		
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(Other class) N/A								-
					(Ot	tner class)	N/A	_

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued

Description Notes due 2015 - Tranche 2 Notes CPrincipal amount:	Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	month pursuant thereto	pursuant thereto as at close of the month
Principal amount:	1. Convertible Notes due 201	5 -					
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A	1. 17/11						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A	0, 1, 1, 2011					·	
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) 308,714,285 (Preference shares) N/A							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) 308,714,285 (Preference shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 308,714,285 (Preference shares) N/A							
(if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 308,714,285 (Preference shares) N/A							
(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 308,714,285 (Preference shares) N/A							
Total C. (Ordinary shares) 308,714,285 (Preference shares) N/A		()				
(Preference shares) N/A	(uu/iiiii/yyyy)		<i>)</i>	Total C (Omdi-	ary charca)	208 714 205	
							=
(Outer class)N/A							_
				(1		11/13	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	<u>) </u>	
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
(/ / shares (Note 1))	
Total D. (Ordinary shares)	Nil	
(Preference shares (Other class	N/A	•
(Other class)	11/11	•

Ot	ner Movements i	n Issued Share	e Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							17/11	1771
				Class of shares issuable (Note 1)				
3.	Placing	At price:	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								IN/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N7/4	3 7/4
							N/A	N/A

	For Main I		d GEM listed	
Type of Issue		of iss during	T new shares suer issued g the month aant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Class of shares issuable(Note 1)	-		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)		N/A	N/A
		-		
	Class of shares issuable(Note 1)	-		
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy))		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	-	N/A	N/A
	Total E. (Ordinary s		Nil	
	(Preference s (Other		N/A N/A	
	(Other		IV/A	
Total increase / (decrease) in ordinary shares during	ng the month (i.e. Total of A to E):	(1)	308,714	4,285
		(2)	N/A	A
Total increase / (decrease) in preference shares du	ring the month (i.e. Total of A to E):	_	N/A	A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
* The principal amount of HK\$535,500,000 Convertible Notes have comprised Tranche 1 Notes with the principal amount
of HK\$185,500,000 and Tranche 2 Notes with the principal amount of HK\$350,000,000. The Tranche 1 Notes shall accrue
no interest. The Tranche 2 Notes shall bear interest at a rate of 5% per annum from the date of issue payable semi-annually
in arrears.
Submitted by: Tricor Secretaries Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.