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Asia Resources Holdings Limited

亞洲資源控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 899)

MAJOR TRANSACTION AND FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Asia Resources Holdings Limited (the “**Company**”) dated 13 November 2013 (the “**Announcement**”) and 12 December 2013 in relation to a major transaction. Capitalised terms used in this announcement shall have the same meaning as in the Announcement unless otherwise defined.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, further details of the Acquisition and a notice of the SGM for the purpose of approving the Agreement and the transactions contemplated thereunder will be despatched by the Company to the Shareholders pursuant to the Listing Rules.

As more time will be required to prepare the information to be included in the Circular pursuant to the Listing Rules, including the financial information of the Group and its subsidiaries after the Acquisition and the valuation report of the Project Land, the despatch date of the Circular will be further postponed to a date no later than 28 February 2014.

By Order of the Board
Asia Resources Holdings Limited
Chim Kim Lun Ricky
Chairman

Hong Kong, 29 January 2014

As at the date of this announcement, the Board consists of three executive Directors, Mr. Chim Kim Lun Ricky, Mr. Cheung Kai Kwong and Mr. Yeung Yiu Bong Anthony; one non-executive Director, Mr. Tong Leung Sang; and three independent non-executive Directors, Mr. Zhang Xianlin, Mr. Lum Pak Sum and Mr. Kwok Hong Yee Jesse.

* *For identification purposes only*