

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| Го: Hong Kong Exchanges and Clearing Limited | | | | | |
|--|--|----------------------------------|---|--|--|
| Name of Issuer Date Submitted Asia Resourc 02/08/2013 | es Holdings Limited | <u> </u> | | | |
| I. Movements in Authorised Share Capit | al | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : 00899 Descrip | otion: | Ordinary | Shares | | |
| Balance at close of preceding month | No. of ordinary shares 2,000,000,000 | Par value (HK\$) | Authorised share capital (HK\$) HK\$500,000,000.00 | | |
| Increase/(decrease) | N/A | | N/A | | |
| Balance at close of the month | 2,000,000,000 | HK\$0.25 | HK\$500,000,000.00 | | |
| (2) Stock code : N/A Descrip | otion : | N/ | A | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | N/A | N/A | N/A | | |
| Increase/(decrease) | N/A | | N/A | | |
| Balance at close of the month | N/A | N/A | N/A | | |

31/07/2013

N/A

N/A

| 2. Descende Gland | | F | For Main Board and GEN |
|-------------------------------------|--------------------------------|----------------------------------|---|
| 2. Preference Shares | | | |
| Stock code : N/A Descr | iption : | N/A | Λ |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descr | iption: | N/A | Λ |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |

| Total authorised | l share canital a | t the end of the | month $(HK\$)$. | HK\$500.000.000.00 | |
|------------------|-------------------|------------------|------------------|--------------------|--|

N/A

N/A

Increase/(decrease)

Balance at close of the month

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|-------------------------|------------------------|-----|------------------|----------------------|
| | (1) | (2) | shares | shares |
| Balance at close of | | | | |
| preceding month | 239,227,339 | N/A | N/A | N/A |
| Increase / (Decrease) | | | | |
| during the month | 30,772,661 | N/A | N/A | <u>N/A</u> |
| Balance at close of the | | | | |
| month | 270,000,000 | N/A | N/A | N/A |
| | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise price: HK\$1.775 (14/01/2002) Ordinary shares Nil Nil Nil Nil Nil 4,620,000 (*Note 1*) 2. N/A shares (Note 1) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

| Warrants to Issue Shares of the Is | suer which are t | o be Listed | | | | | |
|---|---------------------------------|-------------------------------------|----------|--------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal va close of preceding | of du | xercised iring the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | - | | | | | | |
| | | | | | | | |
| (/ /) | | | | | <u> </u> | | |
| Stock code (if listed) Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 2. N/A | - | | | | | | |
| | - | | | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 3. N/A | · | | | | | | |
| | - | | | | | | |
| (/ /) | | | | | | | - |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| | (/ / |) | | | | | |
| 4. N/A | - | | | | | | |
| | - | | | | | | |
| (/ /) | | | | | | | |
| | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| | | | Total B. | (Ordii | nary shares) | Nil | |
| | | | | (Prefere | ence shares) | N/A | <u>.</u> |
| | | | | (| Other class) | N/A | - |

| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A | | | | | | |
| | | | | | | |
| - | | | | | | |
| Stock code (if listed) | | | | - | · | |
| Class of shares | | , | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| SGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | | | | | | |
| 2. N/A | | | | | | |
| 2. 17/A | | | | | | |
| | | | | | | |
| | | | | - | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | , | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (/ /) | | | | | |
| (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| 3. 17/11 | | | | | | |
| | | | | | | |
| | | | | _ | | |
| Stock code (if listed) Class of shares | | , | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | (/ /) | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (GG/111111/yyyy) | (/ /) | | Total C. (Ordin | nary shares) | Nil | |
| | | | (Prefere | ence shares) | N/A | - - |
| | | | (| Other class) | N/A | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| (/ /) shares (Note 1) | | |
| 2. N/A (//) shares (Note 1) | | |
| 3. N/A (//) | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | Nil N/A N/A | |

| | ner Movements 1 | ii Issued Share | Сиргия | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|-----------------|-----------------|-------------------------|---|--------------------|--|--|
| | Type of Issue | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | | | |
| | | | | Class of shares issuable (Note 1) | Ordinary Shares | | |
| 3. | Placing | At price : | State currency HK\$0.60 | Issue and allotment date : (dd/mm/yyyy) | (23/07/2013) | | |
| | | | | AGM approval date: (dd/mm/yyyy) | (21/09/2012) | 30,772,661 | N/A |
| | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | N/A | N/A |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---|-------|---|---|---|
| | Type of Issue | Class of shares issuable | | | | |
| | | (Note 1) | | | | |
| 5. | Scrip dividend At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | IV/A | N/A |
| | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | AGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | N/A | N/A |
| | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | . 33337 | | | N/A | N/A |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | shares of |
|-----|---------------------------|--------------------------------|---|--|---|-------------|
| | | | Class of shares issuab | ole | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | | |
| | | | Class of shares issuab (Note 1) | ole | | |
| 10. | Other (Please specify) | At price : State currency | — Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | Total E. | (Ordinary sh (Preference sh (Other o | ares) N/A | - - - |
| | | | | | | |
| To | otal increase / (decre | ease) in ordinary shares durin | ng the month (i.e. Total of A | A to E): | (1) 30,77 | 2,661 |
| | | | | | (2) N | /A |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

| Remarks (if any | y): | |
|-----------------|--|--|
| N/A | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Submitted by: | Tricor Secretaries Limited | |
| Title: | Hong Kong Branch Share Registrar | |
| | (Director, Secretary or other duly authorised officer) | |
| | | |
| | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.