

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/06/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Asia Resources Holdings Limited
Date Submitted	03/07/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>00899</u> Descri	ption : Ordinary Shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	10,000,000,000	HK\$0.05	HK\$500,000,000.00		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	2,000,000,000*	HK\$0.25*	HK\$500,000,000.00		
(2) Stock code : <u>N/A</u> Descri	ption :	N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	<u> </u>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :	N/A	A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (HK\$):

HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	4,958,745,758**	N/A	N/A	N/A
Increase / (Decrease) during the month	40,877,509	N/A	N/A	N/A
Balance at close of the month	239,227,339	N/A	N/A	<u> </u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares					_	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:	Granted	Exclused	Calleened	Lapsed		
HK\$1.775***						
(14/01/2002)						
Ordinary shares						
ordinary shares						
	Nil	Nil	Nil	640,000 ***	Nil	4,620,000***
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin		Nil	
			(Prefere	ence shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ring the month	n from exercise o	of			
options (State current	cv)			N/A		

Shara Options (under Shara Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	· · ·				
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)				
	· ·				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>	-				
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B. (Ordi	nary shares)	Nil	
		(Prefere	ence shares)	N/A	-
		(Other class)	N/A	_

shares of shares of issuer issued issuer which during the may be issue month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month	Convertibles (i.e. Convertible :	nto Sharas of the l	sour which are to		For Main Board	and GEM liste	d issuers
Non-Redeemable Note due 2017 HKD \$190,387,000.00 0 40,877,509 0 Stock code (if listed) (Issued on 23 Systember 2010) 0 0 40,877,509 0 Subscription price HK4.6575**** 0 0 40,877,509 0 Stock code (if listed) Ordinary Shares HK4.6575**** 0 0 40,877,509 0 Stock code (if listed) (02,09/2010) (02,09/2010) 0 0 40,877,509 0 Stock code (if listed) (02,09/2010) (02,09/2010) 0 0 0 0 0 Stock code (if listed) (02,09/2010) (02,09/2010) 0 0 0 0 0 Stock code (if listed) (02,09/2010) (02,09/2010) 0	Class and description	Currency of amount	Amount at close of preceding	Converted during the	close of the	shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
2017 HKD \$190,387,000.00 \$190,387,000.00 0 40,877,509 0 Stock code (if listed) (Issued on 29 September 2010) 0 40,877,509 0 Subscription price Ordinary Stares 0 102,092,2010) 0 40,877,509 0 Subscription price HKS4,6575**** 0 0 40,877,509 0 Subscription price HKS4,6575**** 0 0 02,09,2010) 0 2. N/A	*						
HKD S190,387,000.00 0 40.377,509 0 Stock code (if listed) (tsaud on 25 Separative 2010) 0 0 40.377,509 0 Subscription price IKS4.6575**** 0 0 40.377,509 0 Subscription price IKS4.6575**** 0 0 40.377,509 0 2. N/A		<u> </u>					
Stock code (if listed) Non listed (tsued on 29 September 2010) Ontinary Shares Subscription price Ontinary Shares Subscription price HKS4.6375**** SGM approval date (if applicable) HKS4.6375**** Stock code (if listed) HKS4.6375**** Stock code (if listed) Image: Stock code (if listed) Class of shares Stock code (if listed) Subscription price Image: Stock code (if listed) Class of shares Image: Stock code (if listed) Subscription price Image: Stock code (if listed) Class of shares Image: Stock code (if listed) Stock code (if listed) Image: Stock code (if listed) Class of shares Image: Stock code (if listed) Stock code (if listed) Image: Stock code (if listed) Class of shares Image: Stock code (if listed) Stock code (if listed) Image: Stock code (if listed) Class of shares Image: Stock code (if listed) Class of share		HKD	\$190.387.000.00	\$190.387.000.00	0	40.877.509	0
Class of shares issuable (<i>Note 1</i>) Ordinary Shares Subscription price SGM approval date (if applicable) (dd/mm/yyyy) (0209/2010) 2. N/A Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (if approval date (if applicable) (if applica	Stock and (if listed) (Non listed		+-> 0,0 0 1,0 0 0 0 0		,	
issuable (<i>Note 1</i>) Ordinary Shares SGM approval date (if applicable) (dd/mm/yyyy) (02/09/2010) 2. N/A Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A Total C. (Ordinary shares) 40,877,509 (Preference shares) N/A		ssued on 29 September	(2010)				
Subscription price SGM approval date (if applicable) (dd/mm/yyyy) IKS4.6575****		Ordinary Shares					
SGM approval date (if applicable) (dd/mm/yyyy) (02.09/2010) 2. N/A 	Subscription price	HK\$4 6575****					
(if applicable) (02:09:2010) 2. N/A		11134.0575					
2. N/A	(if applicable)						
Stock code (if listed)		(02/09/2010)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 3. N/A	2. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 3. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3. N/A							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A 	Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (d/mm/yyyy) (/ /) 4. N/A							
EGM approval date (if applicable) (d/mm/yyyy) (/ / /) 3. N/A							
(if applicable) (/ / /) 3. N/A							
3. N/A							
Stock code (if listed)		(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A 	3. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A 							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A 	Stock code (if listed)		·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A	Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 4. N/A							
(if applicable) (dd/mm/yyyy) (/ /) 4. N/A							
(d/mm/yyyy) (/ / /) 4. N/A							
Stock code (if listed)		(/ /)					
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 40,877,509 (Preference shares) N/A	4. N/A						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 40,877,509 (Preference shares) N/A							
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 40,877,509 (Preference shares) N/A							
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 40,877,509 (Preference shares) N/A	Stock code (if listed)						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 40,877,509 (Preference shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 40,877,509 (Preference shares) N/A	issuable (Note 1)						
(if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 40,877,509 (Preference shares) N/A							
(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 40,877,509 (Preference shares) N/A							
Total C. (Ordinary shares)40,877,509(Preference shares)N/A		(/ /)					
	· · · · · · · · · · · · · · · · · · ·						<u>.</u>
(Other class) N/A							
				(0	Jther class)	N/A	

than under share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
· · · · · ·		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuells				
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (<i>Note 1</i>)		_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
5.	Scrip dividend At price : State currency	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

				For Main Board and GEM listed issuers		
	Type of Issue			(No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	ole		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuab (Note 1)	ole		
10.	Other (Please specify)	At price : State	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary share (Preference share (Other class	es) N/A	
					<u> </u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	40,877,509			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

* The Capital Reorganisation of the Company became effective on 3 June 2013 which comprised:-

(1) the consolidation of every twenty-five issued and unissued Existing Shares in the share capital of the Company into one Consolidated Share;

(2) the reduction of issued share capital whereby the par value of each issued Consolidated Share was reduced from

HK\$1.25 to HK\$0.25 by cancelling the paid-up capital to the extent of HK\$1.00 on each of the Consolidated Shares to a Reduced Share of HK\$0.25 each; and

(3) the Sub-Division of each unissued Consolidated Share into five Reduced Shares of HK\$0.25 each.

For details, please refer to the Company's circular dated 30 April 2013.

** After the Capital Reorganisation effected on 3 June 2013, the no. of issued shares of the Company were 198,349,830

Reduced Shares.

*** After the Capital Reorganisation effected on 3 June 2013, the adjusted exercise price and the adjusted number of

outstanding share options were HK\$1.775 and 5,260,000 respectively.

**** After the Capital Reorganisation effected on 3 June 2013, the outstanding Convertible Notes were adjusted from

HK\$0.1863 per Existing Share to HK\$4.6575 per Reduced Share.

Submitted by:

Tricor Secretaries Limited

 Title:
 Hong Kong Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.