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Asia Resources Holdings Limited **亞洲資源控股有限公司***

(incorporated in Bermuda with limited liability)

(Stock Code: 899)

CHANGE OF VENUE OF SPECIAL GENERAL MEETING TO BE HELD ON 31 MAY 2013

Reference is made to the notice of special general meeting (the “**Notice**”) of Asia Resources Holdings Limited (the “**Company**”) dated 30 April 2013 regarding the special general meeting of the Company (the “**SGM**”) to be held at Unit 04, 34th Floor, Bank of America Tower, 12 Harcourt Road, Central, Hong Kong on Friday, 31 May 2013 at 10:00 a.m. for the shareholders of the Company to consider and, if thought fit, pass the resolution to approve the proposed capital reorganisation of the Company.

The board of directors of the Company hereby announces that the venue of the SGM will be changed to Plaza 1-2, Lower Lobby, Novotel Century Hong Kong, 238 Jaffe Road, Wanchai, Hong Kong. Except for the change of venue of the SGM, the information set out in the Notice, including, among others, the date and time of the SGM, the purposes of the SGM and the special resolution to be considered at the SGM, remain unchanged. The proxy form issued together with the Notice remains valid. Shareholders of the Company who intend to attend the SGM should be aware of the above-mentioned change of venue.

By order of the board
Asia Resources Holdings Limited
Chim Kim Lun Ricky
Chairman

Hong Kong, 14 May 2013

As at the date of this announcement, the Board consists of three executive Directors, Mr. Chim Kim Lun Ricky, Mr. Cheung Kai Kwong and Mr. Yeung Yiu Bong Anthony; one non-executive Director, Mr. Tong Leung Sang; and three independent non-executive Directors, Mr. Zhang Xianlin, Mr. Lum Pak Sum and Mr. Kwok Hong Yee Jesse.

* *For identification purposes only*