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## **Asia Resources Holdings Limited** **亞洲資源控股有限公司\***

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 899)**

### **PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that the 2012 Interim Results is expected to record a substantial loss as compared to the loss recorded for the six months ended 30 September 2011. Such loss is mainly derived from (i) the further impairment loss recognition of the Mongolia Mining Right, and (ii) the absence of any substantial gain on disposal of assets for the six months ended 30 September 2012 as compared to a non-recurring substantial gain on disposal of certain wholly-owned subsidiaries of the Group earned for the corresponding period in 2011.

As the Company is still in the process of finalising its 2012 Interim Results, the information contained in this announcement is only based on a preliminary assessment of the information available by the management of the Company.

**Shareholders and potential investors should exercise caution when dealing in the shares of the Company.**

This announcement is made by Asia Resources Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong.

\* *For identification purposes only*

Based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 September 2012, and with reference to the draft valuation report on the mining right in Mongolia (the “**Mongolia Mining Right**”) prepared by independent valuers, the board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) of the Company and potential investors that the unaudited interim results (the “**2012 Interim Results**”) of the Group for the six months ended 30 September 2012 is expected to record a substantial loss as compared to the loss recorded for the six months ended 30 September 2011. Such loss is mainly derived from (i) the further impairment loss recognition of the Mongolia Mining Right, and (ii) the absence of any substantial gain on disposal of assets for the six months ended 30 September 2012 as compared to a non-recurring substantial gain on disposal of certain wholly-owned subsidiaries of the Group (details of which were disclosed in the announcement and circular of the Company dated 20 March 2011 and 19 April 2011 respectively) earned for the corresponding period in 2011.

As the Company is still in the process of finalising its 2012 Interim Results, the information contained in this announcement is only based on a preliminary assessment of the information available by the management of the Company. Shareholders and potential investors are advised to read carefully the results announcement of the Company for the 2012 Interim Results which is expected to be published on or about 26 November 2012.

**Shareholders and potential investors should exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Asia Resources Holdings Limited**  
**Chim Kim Lun, Ricky**  
*Chairman*

Hong Kong, 1 November 2012

*As at the date of this announcement, the Board consists of three executive Directors, namely Mr. Chim Kim Lun, Ricky, Mr. Cheung Kai Kwong and Mr. Yeung Yiu Bong, Anthony; one non-executive Director, Mr. Tong Leung Sang; and three independent non-executive Directors, namely Mr. Zhang Xianlin, Mr. Lum Pak Sum and Mr. Kwok Hong Yee, Jesse.*