

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ring Limited				
Name of Issuer Asia Resor	urces Holdings Limited	l			
Date Submitted 03/05/2012	03/05/2012				
I. Movements in Authorised Share Ca	pital				
1. Ordinary Shares					
(1) Stock code :00899Desc	eription:	Ordinary	Shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	10,000,000,000	HK\$0.05	HK\$500,000,000.00		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	10,000,000,000	HK\$0.05	HK\$500,000,000.00		
(2) Stock code : N/A Desc	cription:	N/	A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	<u>N</u> /A	N/A	N/A		

30/04/2012

N/A

N/A

2. D C		F	For Main Board and GEN
2. Preference Shares			
Stock code : N/A Descr	iption :	N/A	Λ
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descr	iption:	N/A	Λ
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A

Total authorised	l share canital a	t the end of the	month $(HK\$)$.	HK\$500.000.000.00	

N/A

N/A

Increase/(decrease)

Balance at close of the month

II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		No. of other classes	
	(1)	(2)	shares	shares	
Balance at close of preceding month	3,878,745,758	N/A	N/A	N/A	
Increase / (Decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	3,878,745,758	N/A	N/A	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise price: HK\$0.071 (14/01/2002)Ordinary shares Nil Nil Nil Nil Nil 140,500,000 (*Note 1*) 2. N/A shares (Note 1) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Is	suer which are t	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close of preceding	of du	xercised iring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-						
(/ /)					<u> </u>		
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2. N/A	-						
	-						
(/ /)		-					
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A	-						
	-						
(/ /)							-
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable)							
	(/ /)					
4. N/A	-						
	-						
(/ /)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	(Ordii	nary shares)	Nil	
				(Prefere	ence shares)	N/A	<u>.</u>
				(Other class)	N/A	-

Convertibles (i.e. Convertible into Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero Coupon Convertible	_					
Non-Redeemable Note due	_					
2017	- HND	\$201.501.000.00	Nil	¢201 501 000 00	NI:1	2 101 027 725
	HKD Non listed	\$391,591,000.00	INII	\$391,591,000.00	Nil	2,101,937,735
Stock code (if listed) (Issue Class of shares	ied on 29 September	2010)				
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.1863					
SGM approval date	ПКФ0.1003					
(if applicable)	(02 (00 (2010)					
(dd/mm/yyyy)) 2. N/A	(02/09/2010)					
2. 17/1	-					
	_					
	- - <u></u> -					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
	-					
	_					
C(++1+++1+('C1'+++1)	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	_					
-	_					
-	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T-4-1 C (O !		N 7'1	
			Total C. (Ordi	inary shares)	Nil	
				rence shares)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2. N/A (//) shares (Note 1)		
3. N/A (//)		
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

Ot	her Movements in l	Issued Share Capital					
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	220	27/4
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue	Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					IV/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		. 33337			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of i of i duri	of new shares ssuer issued ng the month suant thereto	No. of new shares of issuer whic may be issued pursuant thereto as a close of the month
			Class of shares issuab (Note 1)	le	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuab	ile			
10.	Other (Please specify)	At price : State currency	(Note 1)— Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary (Preference (Other		Nil N/A N/A	
To	otal increase / (decre	ease) in ordinary shares duri	ng the month (i.e. Total of A	to E):	(1)	Ni	1
					(2)	N/.	
To	otal increase / (decre	ease) in preference shares du	ring the month (i.e. Total of	A to E):		N/	A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any	y):	
N/A		
Submitted by:	Tricor Secretaries Limited	
TT: -1	H W D LGL D L	
Title:	Hong Kong Branch Share Registrar	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.