

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Asia Resources Holdings Limited
Date Submitted	02/02/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>00899</u> Descri	ption :	Ordinary	nary Shares		
	No. of ordinary shares	Par value (<i>HK\$</i>)	Authorised share capital (HK\$)		
Balance at close of preceding month	10,000,000,000	HK\$0.05	HK\$500,000,000.00		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	10,000,000,000	HK\$0.05	HK\$500,000,000.00		
(2) Stock code : <u>N/A</u> Descri	ption :	N/	A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	<u> </u>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (HK\$):

HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	shares		
Balance at close of preceding month	3,698,745,758	N/A	N/A	N/A		
Increase / (Decrease) during the month	Nil	N/A	<u>N/A</u>	N/A		
Balance at close of the month	3,698,745,758	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —						
class of shares			a 11 1	- ·		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
(/ /)						
shares						
(Note 1)		. <u> </u>			-	
(
2. N/A						
2. 1011						
shares				<u> </u>		
(Note 1)						
3. N/A						
shares						
(Note 1)				<u> </u>		
(Ivole I)		To	tal A. (Ordin	ary charac)	Nil	
		10			N/A	
				nce shares)		
				Other class)	N/A	
Total funds raised duri		from exercise of				
options (State currency	y)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	· · ·				
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)				
	· ·				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>	-				
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B. (Ordi	nary shares)	Nil	
		(Prefere	ence shares)	N/A	-
		(Other class)	N/A	_

		· · · · · · · · · · · · · · · · · · ·		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero Coupon Convertible Non-Redeemable Note due	<u> </u>					
2017	<u> </u>					
	HKD	\$425,125,000.00	Nil	\$425,125,000.00	Nil	2,281,937,735
	Non listed			<u> </u>		
Stock code (if listed) <u>(I</u> Class of shares	ssued on 29 September	2010)				
issuable (Note 1)	Ordinary Shares					
· · · · · <u>–</u>						
Subscription price	HK\$0.1863					
(if applicable)						
(dd/mm/yyyy))	(02/09/2010)					
2. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, ,					
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordi	nary shares)	Nil	
				ence shares)	N/A	
				(Other class)	N/A	
				· ^		-

than under share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
$J. \underline{WA}$		
shares (Note 1)		
Total D. (Ordinary shares)	NGI	
	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuells				
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (<i>Note 1</i>)		_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

Type of Issue nonth Class of shares issuable							No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
S. Scrip dividend At price : State currency Issue and alloment $(///)$ EGM approval date: $(///)$ N/A N/A 6. Scrip dividend At price : State currency Issue and alloment $(///)$ N/A 6. Scrip dividend At price : State currency Issue and alloment $(///)$ N/A N/A 7. Repurchase of shares Class of shares currency Issue and alloment (dd/mm/yyyy) $(///)$ N/A N/A 7. Repurchase of shares Class of shares currency Issue and alloment (dd/mm/yyyy) $(///)$ N/A N/A 8. Redemption of shares Class of shares credecued (Note 1) N/A N/A N/A 8. Redemption of shares Redemption date: $(///)$ $(///)$ $(///)$ $(///)$ 8. Redemption of shares Redemption date: $(///)$ $(///)$ $(///)$ $(///)$		Type of Issue						month
3. Stiplavidend At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A 6. Scrip dividend At price : State Issue and allotment $(///)$ date : (dd/mm/yyyy) EGM approval date: $(///)$ N/A N/A 6. Scrip dividend At price : State Issue and allotment $(///)$ Issue and allotment $(///)$ 6. Scrip dividend At price : State Issue and allotment $(///)$ Issue and allotment $(///)$ 6. Scrip dividend At price : State Issue and allotment $(///)$ Issue and allotment $(///)$ 6. Scrip dividend At price : State Issue and allotment $(///)$ $(///)$ GM approval date: $(///)$ N/A N/A 7. Repurchase of shares Class of shares repurchased (Note 1) 7. Repurchase of shares Class of shares 8. Redemption of shares 8. Redemption of shares ISMares <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>								
Class of shares issuable	5.	Scrip dividend	At price : State currency ——		(/ /)		
N/A N/A State Issue and allotment (Note 1) Issue and allotment (d/mm/yyyy) Issue and allotment Image: Class of shares (////////////////////////////////////				EGM approval date:	(/ /)		
(Note 1) 6. Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A 7. Repurchase of shares Class of shares repurchased (Note 1) 7. Repurchase of shares Cancellation date : (/ /) AGM approval date: (/ /) (d/mm/yyy) N/A N/A N/A N/A N/A Shares Class of shares repurchased (Note 1) Cancellation date : (/ /) N/A (d/mm/yyy) N/A N/A N/A Shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) EGM approval date: (/ /) (dd/mm/yyy) EGM approval date: (d/mm/yyy) EGM approval date: (/ /) EGM approval date: (/ /) (/ /)				(dd/iiiii/yyyy)			N/A	N/A
6. Scrip dividend At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ Begin approval date: $(/ / /)$ $(/ / /)$ EGM approval date: $(/ / /)$ Repurchase of shares Class of shares repurchased (Note 1) 7. Repurchase of shares Cancellation date : $(/ / /)$ AGM approval date: $(/ /)$ (dd/mm/yyy) N/A N/A N/A 8. Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares Bares Class of shares Class of shares N/A N/A N/A								
 b. Schpurvlachd Art price : currency — date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A 7. Repurchase of Class of shares repurchased (Note 1) 7. Repurchase of Class of shares (dd/mm/yyyy) (/ /) AGM approval date: (/ /) (dd/mm/yyyy) 8. Redemption of shares								
Image: Complexity of the date in the image: Class of shares repurchased (Note 1) N/A N/A 7. Repurchase of shares Cancellation date : (///) Cancellation date : (///) 7. Repurchase of shares Cancellation date : (///) N/A 7. Repurchase of shares Cancellation date : (///) N/A 8. Redemption of shares Class of shares redeemed (Note 1) N/A 8. Redemption of shares Redemption date : (///) (///) 8. Redemption of shares Class of shares (///) (///) 8. Redemption of shares Class of shares (///) (///) 8. Redemption of shares Class (///) (///) 9. Class (///) (///) (///) 9. Class (///) (///) </td <td>6.</td> <td>Scrip dividend</td> <td>At price : State currency ——</td> <td></td> <td>(/ /</td> <td>)</td> <td></td> <td></td>	6.	Scrip dividend	At price : State currency ——		(/ /)		
7. Repurchase of shares Class of shares repurchased (Note 1) 7. Repurchase of shares Cancellation date : (///) (dd/mm/yyyy) (///) AGM approval date: (///) (dd/mm/yyyy) N/A N/A N/A 8. Redemption of shares Class of shares					(/ /)		
repurchase of shares repurchased (Note 1) 7. Repurchase of shares Cancellation date : $(///)$ AGM approval date: $(///)$ N/A $(dd/mm/yyyy)$ N/A N/A N/A N/A N/A 8. Redemption of shares Class of shares							<u>N/A</u>	N/A
shares (dd/mm/yyyy) (/ /) AGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Shares Class of shares								
AGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A State Class of shares	7.	Repurchase of shares			(/ /)		
N/A N/A N/A N/A N/A N/A Redemption of shares Class of shares				AGM approval date:	(/ /)		
8. Redemption of shares Redemption date : (/ /) Becomption date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /)							N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.			Redemption date : (dd/mm/yyyy)	(/ /)		
<u> </u>					(/ /)		
							N/A	N/A

				For Main		d and GEM listed	
	Type of Issue				d	lo. of new shares of issuer issued luring the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable $(N + I)$	e			
	Consideration issue	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT / A
						N/A	N/A
			Class of shares issuable (Note 1)	2	_		
10.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	2			
11.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary Preference (Othe	share share er clas	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

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Remarks	(if	any):	:
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N/A		
-		
-		
Submitted by:	Tricor Secretaries Limited	
T1		
Title:	Hong Kong Branch Share Registrar	
	(Director, Secretary or other duly authorised officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*