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Asia Resources Holdings Limited
亞洲資源控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 899)

**EXTENSION OF LONG STOP DATE IN RELATION TO
VERY SUBSTANTIAL ACQUISITION
INVOLVING ISSUE OF ZERO COUPON CONVERTIBLE
NON-REDEEMABLE NOTE**

On 30 April 2010, the Purchaser, the Vendor and the Guarantor entered into the Supplemental Agreement pursuant to which the parties mutually agreed to extend the Long Stop Date from 30 April 2010 to 31 July 2010 or such other date as the Vendor and the Purchaser may agree in writing.

Reference is made to the announcements of the Company dated 3 November 2009, 24 November 2009, 15 December 2009, 26 February 2010 and 19 April 2010 (collectively the “**Announcements**”) in relation to a very substantial acquisition involving the acquisition by Mighty Kingdom Investments Limited, a wholly-owned subsidiary of the Company, from Empire Bridge Assets Limited of 55% equity interests in PT. Dampar Golden International pursuant to the Acquisition Agreement. Terms used in this announcement shall have the same meanings as defined in the Announcements, unless the context requires otherwise.

* *For identification purposes only*

EXTENSION OF LONG STOP DATE

As stated in the Announcements, Completion is subject to the fulfillment or, where applicable, waiver of the Conditions to the Acquisition Agreement on or before the Long Stop Date (i.e., 30 April 2010). As additional time is required for the satisfaction of certain Conditions on or before the Long Stop Date, the Purchaser, the Vendor and the Guarantor entered into a supplemental agreement (the “**Supplemental Agreement**”) pursuant to which the parties mutually agreed to extend the Long Stop Date to 31 July 2010 or such other date as the Vendor and the Purchaser may agree in writing.

Save for the above, all other terms and conditions of the Acquisition Agreement shall remain unchanged and continue in full force and effect.

As Completing is subject to the Conditions being fulfilled or, where applicable, waived, the Acquisition may or may not proceed. Investors should exercise caution when dealing in the Shares.

By Order of the Board
Asia Resources Holdings Limited
Chim Kim Lun, Ricky
Chairman

Hong Kong, 30 April 2010

As at the date of this announcement, the executive directors of the Company are Mr. Chim Kim Lun, Ricky, Mr. Chan Hou Kong, Mr. Chan Sung Wai, Mr. Wong King Lam, Joseph, Mr. Danny Sun and Ms. Lee Yang and the independent non-executive directors are Mr. Yiu Fai Ming, Mr. Zhang Xianlin and Mr. Tse Yuk Kong.