

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Asia Resources Holdings Limited
Date Submitted	05/01/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : 00899 Description : Ordinary Shares					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	10,000,000,000	HK\$0.05	HK\$500,000,000.00		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	10,000,000,000	HK\$0.05	HK\$500,000,000.00		
(2) Stock code : <u>N/A</u> Descri	ption :	N/	A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

## 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (HK\$):

HK\$500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	3,638,745,758	N/A	N/A	<u>N/A</u>
Increase / (Decrease) during the month	60,000,000	N/A	N/A	N/A
Balance at close of the month	3,698,745,758	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —						
class of shares			a 11 1	- ·		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
( / / )						
shares						
(Note 1)		. <u> </u>			-	
(						
2. N/A						
2. 1011						
shares				<u> </u>		
(Note 1)						
3. N/A						
shares						
(Note 1)				<u> </u>		
(Ivole I)		To	tal A. (Ordin	ary charac)	Nil	
		10			N/A	
				nce shares)		
				Other class)	N/A	
Total funds raised duri		from exercise of				
options (State currency	y)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	· · ·				
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A	( / / )				
	· ·				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>3. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
<u>4. N/A</u>	-				
( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	B. (Ordi	nary shares)	Nil	
		(Prefere	ence shares)	N/A	-
		(	Other class)	N/A	_

Convertibles (i.e. Convertible in	(	1.1.1		For Main Board and GEM listed				
Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1. Zero Coupon Convertible Non-Redeemable Note due	_							
2017	_							
2017	HKD	\$436,303,000.00	\$11,178,000.00	\$425,125,000.00	60,000,000	2,281,937,735		
~	Non listed		\$11,178,000.00	\$ <del>1</del> 23,123,000.00	00,000,000	2,201,757,755		
Stock code (if listed) (Is) Class of shares	sued on 29 September	(2010)						
issuable ( <i>Note 1</i> )	Ordinary Shares							
Subscription price	HK\$0.1863							
SGM approval date (if applicable)								
(dd/mm/yyyy))	(02/09/2010)							
2. N/A								
Stock code (if listed)								
Class of shares issuable ( <i>Note 1</i> )								
Subscription price								
EGM approval date								
(if applicable)								
(dd/mm/yyyy)	( / / )							
3. N/A	_							
	_							
	_							
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)	( / / )							
4. N/A								
	_							
Stock code (if listed)								
Class of shares								
issuable ( <i>Note 1</i> ) Subscription price								
EGM approval date								
(if applicable)								
(dd/mm/yyyy)	( / / )							
			Total C. (Ordi		60,000,000			
				ence shares)	N/A N/A			
			(	Other class)	N/A	-		

than under share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
$J. \underline{WA}$		
shares (Note 1)		
Total D. (Ordinary shares)	NGI	
	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuells				
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )		_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(//	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

Type of Issue       nonth         Class of shares issuable							No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
S. Scrip dividend       At price : State currency       Issue and alloment $(///)$ EGM approval date: $(///)$ N/A       N/A         6. Scrip dividend       At price : State currency       Issue and alloment $(///)$ N/A         6. Scrip dividend       At price : State currency       Issue and alloment $(///)$ N/A       N/A         7. Repurchase of shares       Class of shares currency       Issue and alloment (dd/mm/yyyy) $(///)$ N/A       N/A         7. Repurchase of shares       Class of shares currency       Issue and alloment (dd/mm/yyyy) $(///)$ N/A       N/A         8. Redemption of shares       Class of shares credecued (Note 1)       N/A       N/A       N/A         8. Redemption of shares       Redemption date: $(///)$ $(///)$ $(///)$ $(///)$ 8. Redemption of shares       Redemption date: $(///)$ $(///)$ $(///)$ $(///)$		Type of Issue						month
3. Stiplavidend       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)       N/A       N/A         6. Scrip dividend       At price : State       Issue and allotment $(///)$ date : (dd/mm/yyyy)       EGM approval date: $(///)$ N/A       N/A         6. Scrip dividend       At price : State       Issue and allotment $(///)$ Issue and allotment $(///)$ 6. Scrip dividend       At price : State       Issue and allotment $(///)$ Issue and allotment $(///)$ 6. Scrip dividend       At price : State       Issue and allotment $(///)$ Issue and allotment $(///)$ 6. Scrip dividend       At price : State       Issue and allotment $(///)$ $(///)$ GM approval date: $(///)$ N/A       N/A         7. Repurchase of shares       Class of shares repurchased (Note 1)          7. Repurchase of shares       Class of shares          8. Redemption of shares            8. Redemption of shares            ISMares <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>								
Class of shares issuable	5.	Scrip dividend	At price : State currency ——		( / /	)		
N/A       N/A         State       Issue and allotment         (Note 1)       Issue and allotment         (d/mm/yyyy)       Issue and allotment         Image: Class of shares       (////////////////////////////////////				EGM approval date:	( / /	)		
(Note 1)         6. Scrip dividend       At price : State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )         (d/mm/yyyy)       N/A         7. Repurchase of shares       Class of shares repurchased (Note 1)         7. Repurchase of shares       Cancellation date : ( / / )         AGM approval date:       ( / / )         (d/mm/yyy)       N/A         N/A       N/A         8. Redemption of shares       Class of shares redeemed (Note 1)         8. Redemption of shares       Class of shares ( / / )         B. Redemption of shares       Class of shares ( / / )         B. Redemption of shares       Class of shares ( / / / )         B. Redemption of shares       Class of shares ( / / )         B. Redemption of shares       Class of shares ( / / )         B. Redemption of shares       Class of shares ( / / )         B. Redemption date:       ( / / ) <td></td> <td></td> <td></td> <td>(dd/iiiii/yyyy)</td> <td></td> <td></td> <td>N/A</td> <td>N/A</td>				(dd/iiiii/yyyy)			N/A	N/A
6. Scrip dividend       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ Begin approval date: $( / / / )$ $( / / / )$ EGM approval date: $( / / / )$ Repurchase of shares       Class of shares repurchased (Note 1)         7. Repurchase of shares       Cancellation date : $( / / / )$ AGM approval date: $( / / )$ (dd/mm/yyy)       N/A         N/A       N/A         8. Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares         Begin approval date: $( / / )$ Begin approval date: $( / / )$ MA       N/A								
<ul> <li>b. Schpurvlachd Art price : currency — date : (dd/mm/yyyy)</li> <li>EGM approval date: ( / / ) (dd/mm/yyyy)</li> <li>N/A N/A N/A</li> <li>7. Repurchase of Class of shares repurchased (Note 1)</li> <li>7. Repurchase of Class of shares (dd/mm/yyyy) ( / / ) AGM approval date: ( / / ) (dd/mm/yyyy)</li> <li>8. Redemption of shares</li></ul>								
Image: Complexity of the date in the image: Class of shares repurchased (Note 1)       N/A       N/A         7. Repurchase of shares       Cancellation date : (///)       Cancellation date : (///)         7. Repurchase of shares       Cancellation date : (///)       N/A         7. Repurchase of shares       Cancellation date : (///)       N/A         8. Redemption of shares       Class of shares redeemed (Note 1)       N/A         8. Redemption of shares       Redemption date : (///)       (///)         8. Redemption of shares       Class of shares (///)       (///)         8. Redemption of shares       Class of shares (///)       (///)         8. Redemption of shares       Class (///)       (///)         9. Class (///)       (///)       (///)         9. Class (///)       (///) </td <td>6.</td> <td>Scrip dividend</td> <td>At price : State currency ——</td> <td></td> <td>( / /</td> <td>)</td> <td></td> <td></td>	6.	Scrip dividend	At price : State currency ——		( / /	)		
7. Repurchase of shares       Class of shares repurchased (Note 1)         7. Repurchase of shares       Cancellation date : (///)         (dd/mm/yyyy)       (///)         AGM approval date:       (///)         (dd/mm/yyyy)       N/A         N/A       N/A         8. Redemption of shares       Class of shares					( / /	)		
repurchase of shares       repurchased (Note 1)         7. Repurchase of shares       Cancellation date : $(///)$ AGM approval date: $(///)$ N/A $(dd/mm/yyyy)$ N/A         N/A       N/A         N/A       N/A         8. Redemption of shares       Class of shares							<u>N/A</u>	N/A
shares       (dd/mm/yyyy)       ( / / )         AGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         Shares       Class of shares								
AGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         State       Class of shares	7.	Repurchase of shares			( / /	)		
N/A       N/A         N/A       N/A         N/A       N/A         Redemption of shares       Class of shares				AGM approval date:	( / /	)		
8. Redemption of shares       Redemption date :       ( / / )         Becomption date:       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )							N/A	N/A
shares (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.			Redemption date : (dd/mm/yyyy)	( / /	)		
<u> </u>					( / /	)		
							N/A	N/A

				For Main Board and GEM listed issuers			
	Type of Issue				of dui	of new shares issuer issued ring the month rsuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of shares issuable ( <i>Note 1</i> )		_		
9.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)		_		
10.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			×,			N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )	;	_		
11.	Other (Please specify)	At price : State		( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total E.	(Ordinary	shares)	Nil	
				Preference		N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	60,000,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):	:
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N/A		
-		
-		
Submitted by:	Tricor Secretaries Limited	
<b>T1</b>		
Title:	Hong Kong Branch Share Registrar	
	(Director, Secretary or other duly authorised officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*