

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

| To: Hong Kong Exchanges and C     | Clearing Limited          |                                  |   |  |  |  |
|-----------------------------------|---------------------------|----------------------------------|---|--|--|--|
| Name of Issuer Asia R             | esources Holdings Limited | i                                |   |  |  |  |
|                                   | 01/09/2009                |                                  |   |  |  |  |
| I. Movements in Authorised Share  | e Capital                 |                                  |   |  |  |  |
| 1. Ordinary Shares                |                           |                                  |   |  |  |  |
| (1) Stock code :0899I             | Description :             | Ordinary                         | Shares                                    |  |  |  |
|                                   | No. of ordinary shares    | Par value (HK\$)                 | Authorised share capital (HK\$)           |  |  |  |
| Balance at close of preceding mor | 10,000,000,000            | 0.05                             | 500,000,000.00                            |  |  |  |
| Increase/(decrease)               | N/A                       |                                  | N/A                                       |  |  |  |
| Balance at close of the month     | 10,000,000,000            | 0.05                             | 500,000,000.00                            |  |  |  |
| (2) Stock code : N/A I            | Description :             | N/A                              | 1   |  |  |  |
|                                   | No. of ordinary shares    | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |
| Balance at close of preceding mor | nth N/A                   | N/A                              | N/A                                       |  |  |  |
| Increase/(decrease)               | N/A                       |                                  | N/A                                       |  |  |  |
| Balance at close of the month     | N/A                       | N/A                              | N/A                                       |  |  |  |

31/08/ 2009

| 2. Preference Shares                                     |                                |                                  |   |  |  |
|--|--------------------------------|----------------------------------|---|--|--|
| Stock code : N/A Descri                                  | iption:                        | N/A                              | /A  |  |  |
|  | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding month                      | N/A                            | N/A                              | N/A                                       |  |  |
| Increase/(decrease)                                      | N/A                            |                                  | N/A                                       |  |  |
| Balance at close of the month                            | N/A                            | N/A                              | N/A                                       |  |  |
| 3. Other Classes of Shares                               |                                |                                  |   |  |  |
| Stock code : N/A Descr                                   | iption :                       | N/A                              | <b>L</b>                                  |  |  |
|  | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
|  |                                |                                  |   |  |  |
| Balance at close of preceding month                      | N/A                            | N/A                              | N/A                                       |  |  |
| Balance at close of preceding month  Increase/(decrease) | N/A N/A                        | N/A                              | N/A                                       |  |  |

500,000,000.00

Total authorised share capital at the end of the month (HK\$):

## II. Movements in Issued Share Capital

|   | No. of ordina | ary shares | No of preference | No. of other classes |
|---|---------------|------------|------------------|----------------------|
|   | (1)           | (2)        | shares           | shares               |
| Balance at close of preceding month       | 1,611,600,590 | N/A        | N/A              | N/A                  |
| Increase / (Decrease)<br>during the month | N/A           | N/A        | N/A              | N/A                  |
| Balance at close of the month             | 1,611,600,590 | N/A        | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (*Note 1*) 2. N/A ) shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

| Warrants to Issue Shares of the Is  Description of warrants | Suer which are to be Listed  Currency of Nominal value at nominal close of | Exercised during the | Nominal value at close of the         | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--|----------------------|---------------------------------------|--|--|
| (Date of expiry - dd/mm/yyyy)                               | value preceding month  | month                | month                                 |  |  |
| 1. N/A  | -  |                      |                                       |  |  |
|   | -  |                      |                                       |  |  |
|   | · ———  |                      | · -                                   |  | · -  |
| Stock code (if listed)                                      |  |                      |                                       |  |  |
| Class of shares   |  | •                    |                                       |  |  |
| issuable (Note 1)   |  | •                    |                                       |  |  |
| Subscription price  |  | •                    |                                       |  |  |
| EGM approval date (if applicable)                           |  |                      |                                       |  |  |
| (dd/mm/yyyy)  | ( / / )  |                      |                                       |  |  |
| 2. N/A  | -  | •                    |                                       |  |  |
|   | <u>-</u>   |                      |                                       |  |  |
|   | · <u> </u>   |                      |                                       |  | <u> </u>   |
|   |  |                      |                                       |  |  |
| Stock code (if listed) Class of shares                      |  | •                    |                                       |  |  |
| issuable (Note 1)   |  |                      |                                       |  |  |
| Subscription price  |  | •                    |                                       |  |  |
| EGM approval date   |  |                      |                                       |  |  |
| (if applicable)<br>(dd/mm/yyyy)                             | ( / / )  |                      |                                       |  |  |
| 3. N/A  | ( / / )  | •                    |                                       |  |  |
| 5. 17/11  | -  |                      |                                       |  |  |
|   | -  |                      |                                       |  |  |
| ( / / )   |  |                      |                                       |  |  |
| Stock code (if listed)                                      |  |                      |                                       |  |  |
| Class of shares issuable ( <i>Note 1</i> )                  |  |                      |                                       |  |  |
| Subscription price  |  | •                    |                                       |  |  |
| EGM approval date   |  | •                    |                                       |  |  |
| (if applicable)   |  |                      |                                       |  |  |
| (dd/mm/yyyy)<br>4. N/A                                      | ( / / )  |                      |                                       |  |  |
| 4. IV/A   | -  |                      |                                       |  |  |
|   | -  |                      |                                       |  |  |
| ( / / )   | - <u></u>  |                      |                                       |  |  |
| Stock code (if listed)                                      |  |                      |                                       |  |  |
| Class of shares   |  |                      |                                       |  |  |
| issuable ( <i>Note 1</i> ) Subscription price               |  |                      |                                       |  |  |
| EGM approval date   |  |                      |                                       |  |  |
| (if applicable)   |  |                      |                                       |  |  |
| (dd/mm/yyyy)  | ( / / )  |                      |                                       |  |  |
|   | Tota   | 1 R (Ordi            | nary shares)                          | N/A  |  |
|   | 10ta   |                      | ence shares)                          | N/A  | -  |
|   |  |                      | Other class)                          | N/A  | -  |
|   |  | `                    | · · · · · · · · · · · · · · · · · · · |  | -  |

| Class and description                         |             | Amount at close of preceding month |                 | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|-------------|------------------------------------|-----------------|------------------------------|--|--|
| 1. N/A  | outstanding |                                    | 111011411       |                              |  |  |
|   |             |                                    |                 |                              |  |  |
| Stock code (if listed)<br>Class of shares     |             |                                    |                 |                              |  |  |
| issuable ( <i>Note 1</i> ) Subscription price |             |                                    |                 |                              |  |  |
| EGM approval date                             |             |                                    |                 |                              |  |  |
| (if applicable)                               |             |                                    |                 |                              |  |  |
| (dd/mm/yyyy))                                 | ( / / )     |                                    |                 |                              |  |  |
| 2. N/A  |             |                                    |                 |                              |  |  |
|   |             |                                    |                 |                              |  |  |
|   |             |                                    |                 |                              |  |  |
| Stock code (if listed)                        |             |                                    |                 |                              |  |  |
| Class of shares                               |             |                                    |                 |                              |  |  |
| issuable ( <i>Note 1</i> ) Subscription price |             |                                    |                 |                              |  |  |
| EGM approval date                             |             |                                    |                 |                              |  |  |
| (if applicable)                               |             |                                    |                 |                              |  |  |
| (dd/mm/yyyy)                                  | ( / / )     |                                    |                 |                              |  |  |
| 3. N/A  | <u></u>     |                                    |                 |                              |  |  |
|   |             |                                    |                 |                              |  |  |
|   |             |                                    |                 |                              |  |  |
| Stock code (if listed)                        |             |                                    |                 |                              | ·  |  |
| Class of shares                               |             |                                    |                 |                              |  |  |
| issuable (Note 1)                             |             |                                    |                 |                              |  |  |
| Subscription price                            |             |                                    |                 |                              |  |  |
| EGM approval date                             |             |                                    |                 |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy)               | ( / / )     |                                    |                 |                              |  |  |
| 4. N/A  |             |                                    |                 |                              |  |  |
|   |             |                                    |                 |                              |  |  |
|   |             |                                    |                 |                              |  |  |
|   | <u> </u>    |                                    |                 |                              |  |  |
| Stock code (if listed)                        |             |                                    |                 |                              |  |  |
| Class of shares issuable ( <i>Note 1</i> )    |             |                                    |                 |                              |  |  |
| Subscription price                            |             |                                    |                 |                              |  |  |
| EGM approval date                             |             |                                    |                 |                              |  |  |
| (if applicable)                               |             |                                    |                 |                              |  |  |
| (dd/mm/yyyy)                                  | ( / / )     |                                    | Total C. (Ordin | nary charec)                 | N/A  |  |
|   |             |                                    |                 | ence shares)                 | N/A  | _  |
|   |             |                                    |                 | Other class)                 | N/A  | _  |
|   |             |                                    | `               | ′                            |  | _  |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u>   | -  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  |   |
| 2. <u>N/A</u>   |  |   |
|   |  |   |
|   | -  |   |
| shares (Note 1)   |  |   |
| 3. <u>N/A</u>   |  |   |
|   |  |   |
|   | -  |   |
| shares (Note 1)   | 1  |   |
|   |  | •   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |
|   |  |   |

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable \_ (*Note 1*) At price : State ( / / ) Issue and allotment Open offer currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable \_ (*Note 1*) At price: State HK\$ Issue and allotment 3. Placing currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_\_\_\_\_ (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

| T    |                     |                             |  |     |   |   | uring the month<br>ursuant thereto | issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|------|---------------------|-----------------------------|--|-----|---|---|------------------------------------|---|
|      | ype of Issue        |                             |  |     |   |   |                                    |   |
| 5. S | Scrip dividend      | At price : State currency - | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) | ( / | / |   | N/A                                | N/A   |
|      |                     |                             |  |     |   |   |                                    |   |
|      |                     |                             | Class of shares repurchased ( <i>Note 1</i> )  |     |   |   |                                    |   |
|      | Repurchase of hares |                             | Cancellation date : (dd/mm/yyyy)   | ( / | / | ) |                                    |   |
|      |                     |                             | AGM approval date: (dd/mm/yyyy)  | ( / | / | ) | N/A                                | N/A   |
|      |                     |                             |  |     |   |   |                                    |   |
|      |                     |                             | Class of shares redeemed ( <i>Note 1</i> )   |     |   | _ |                                    |   |
|      | Redemption of hares |                             | Redemption date : (dd/mm/yyyy)   | ( / | / | ) |                                    |   |
|      |                     |                             | EGM approval date: (dd/mm/yyyy)  | ( / | / | ) |                                    |   |
|      |                     |                             |  |     |   |   | N/A                                | N/A   |
|      |                     |                             | Class of shares issuable (Note 1)  |     |   |   |                                    |   |
| 8. ( | Consideration issue | At price : State currency - | Issue and allotment date: (dd/mm/yyyy)   | ( / | / | ) |                                    |   |
|      |                     |                             | EGM approval date: (dd/mm/yyyy)  | ( / | / | ) | N/A                                | N/A   |
|      |                     |                             |  |     |   |   | 11/11                              | 11/11   |

For Main Board and GEM listed issuers No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) ( / / ) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) At price : State currency 10. Other ( / / ) Issue and allotment (Please specify) date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |  |  |  |
|--|-----|-----|--|--|--|
|  | (2) | N/A |  |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | N/A |     |  |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     |     |  |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |  |

Total E.

(Ordinary shares)

(Other class)

(Preference shares)

N/A

N/A N/A

| Remarks (if any | y):  |  |
|-----------------|--|--|
|                 |  |  |
|                 |  |  |
|                 |  |  |
|                 |  |  |
|                 |  |  |
|                 |  |  |
|                 |  |  |
|                 |  |  |
|                 |  |  |
|                 |  |  |
| Submitted by:   | Tang Lo Nar  |  |
| Title:          | Company Secretary                                      |  |
|                 | (Director, Secretary or other duly authorised officer) |  |
|                 |  |  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.